



Building Effective Partnerships for Urban Air Quality Management in Asia

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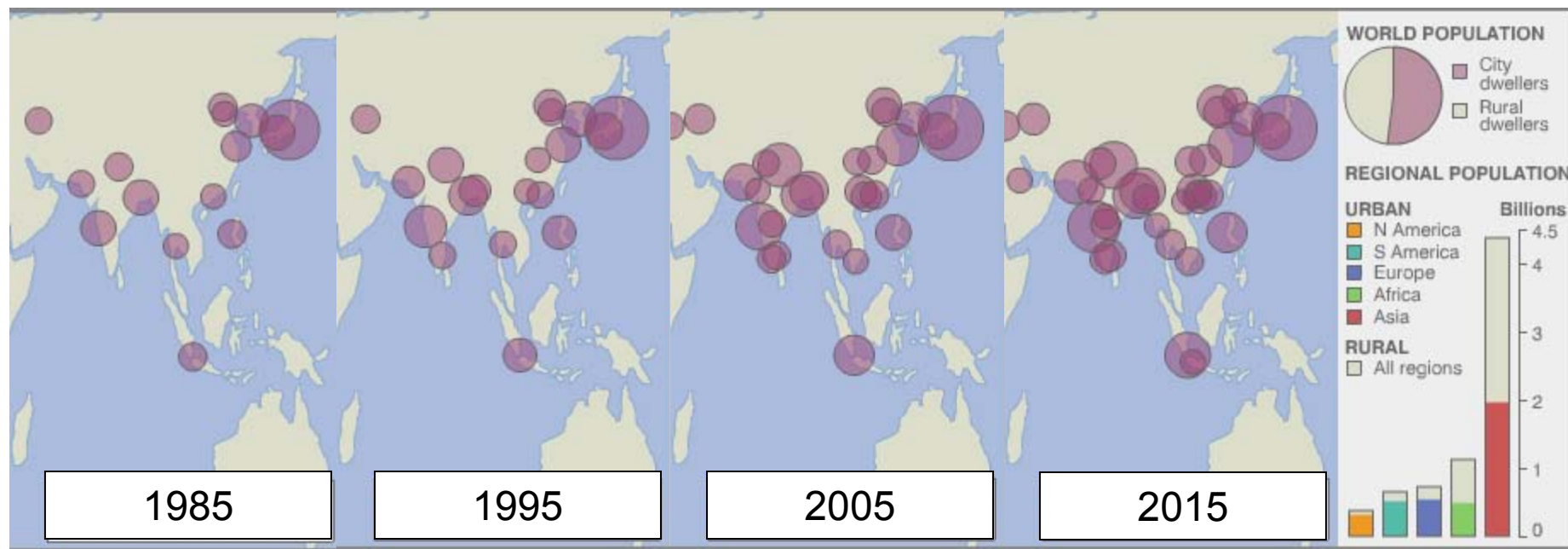
- Urban Air Quality in Asia:
 - Drivers
 - Pressure
 - State
 - Impact
 - Response
- What or who is CAI-Asia?
- Short history of the organization and key outputs



Part 1: Urban Air Quality in Asia



Drivers: Urbanization in Asia



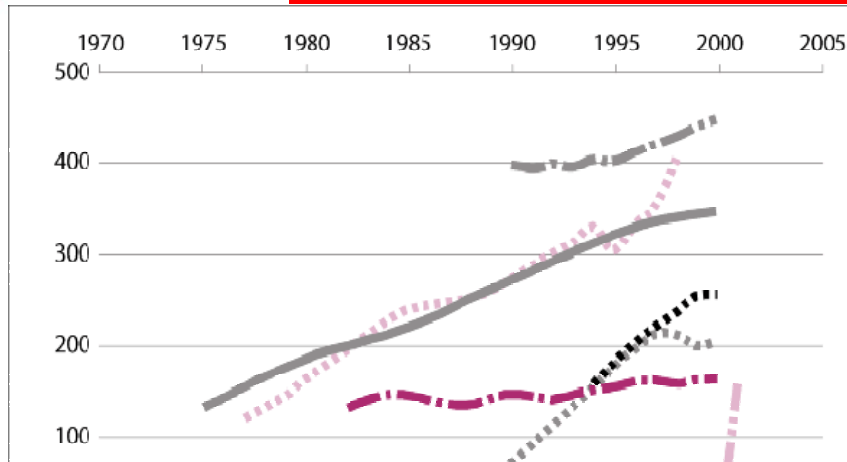
Source: BBC using Gall-Peters Map projection (2006) and UN DESA population data (2005)

- In the mid-1960s approximately 1 person out of 5 lived in a city
- In the mid-1990s the ratio became 1 person in 3
- It is expected that by 2020, approximately 1 in 2 people in Asia will be living in a city

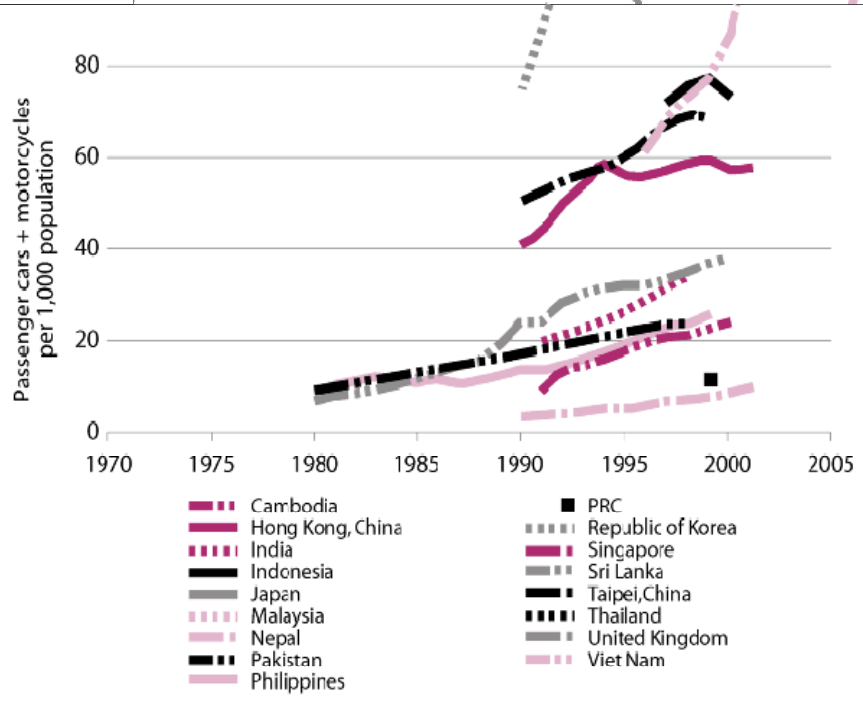
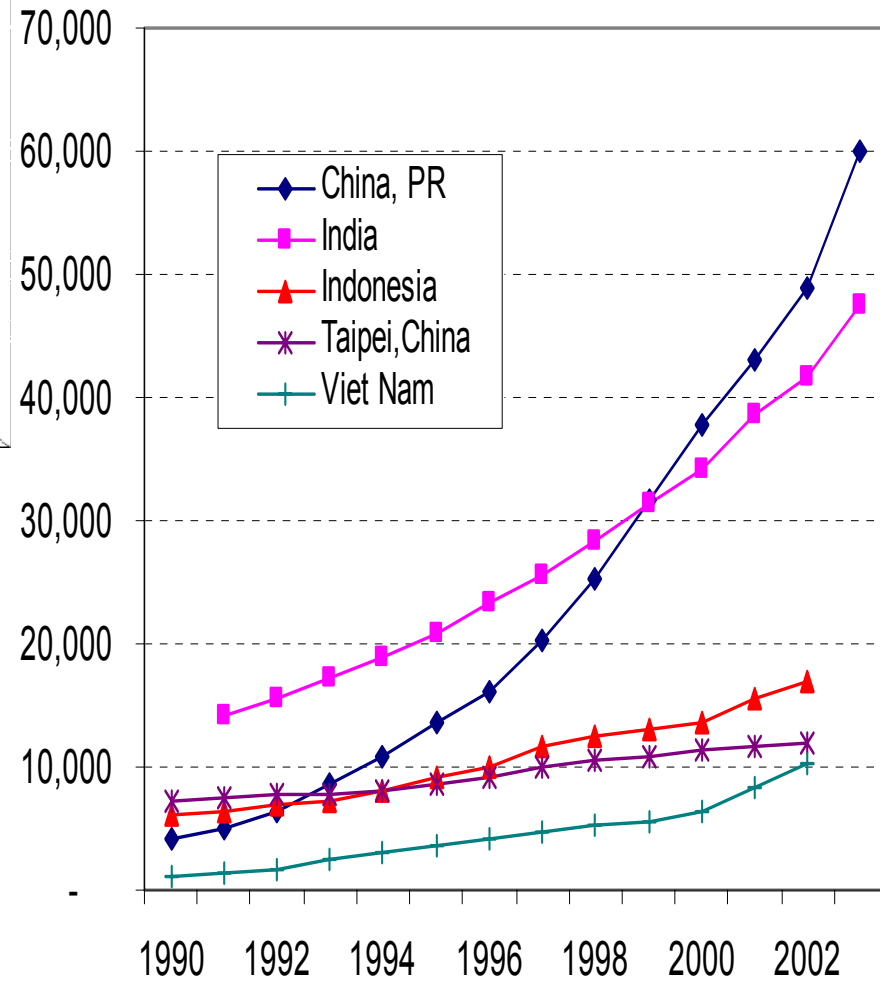
Urban population will rapidly increase in Asia from 2000 to 2025 - in China by 81% and in India by 87%



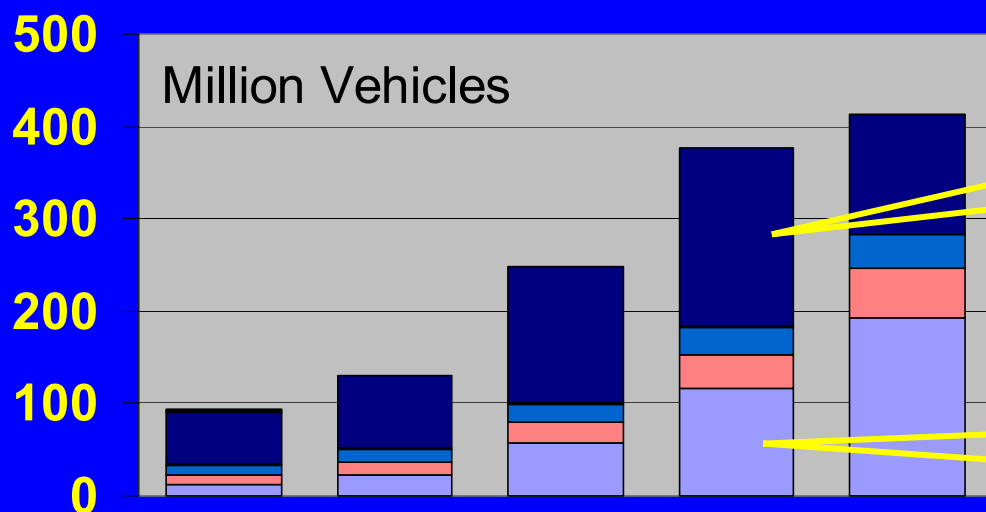
Drivers: Motorization in Asia



Registered 2 - 3 wheelers in Asia '000 (1990 to 2003)



Drivers: Vehicle population growth in China



3.5 x
by 2025

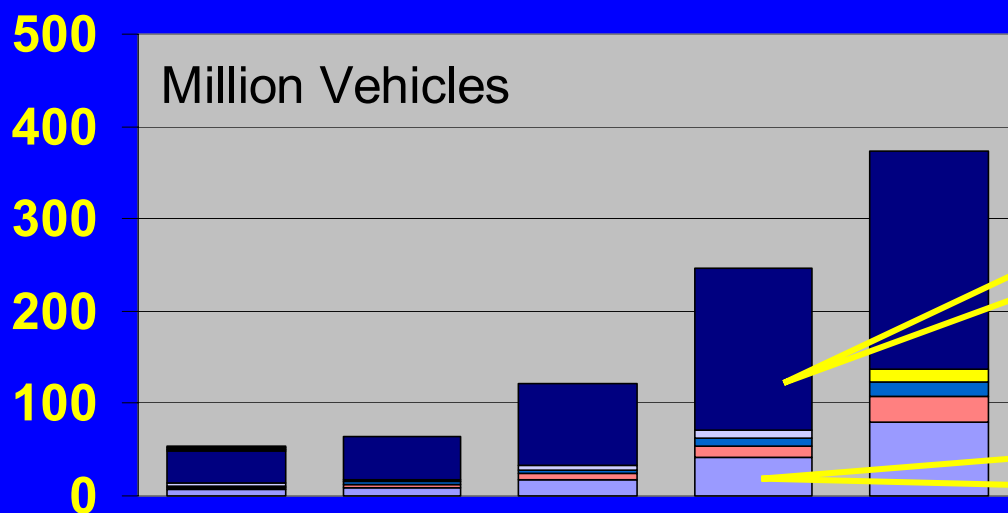
9 x
by 2035

| Class | 2005 | 2008 | 2015 | 2025 | 2035 |
|--------------------|-------------|--------------|--------------|--------------|--------------|
| 2-W | 55.3 | 78.1 | 146.7 | 193.2 | 130.4 |
| 3-W | 2.0 | 1.5 | 1.7 | 0.3 | 0.0 |
| HCV | 10.4 | 13.9 | 19.9 | 29.3 | 37.5 |
| LCV | 9.4 | 13.1 | 22.8 | 37.7 | 52.9 |
| Car, SUV | 12.9 | 23.4 | 56.8 | 115.8 | 192.7 |
| Grand Total | 90.0 | 130.0 | 248.0 | 376.4 | 413.6 |

Note: Vehicle Population Projection from Segment Y Ltd
See: <http://segmenty.com>



Drivers: Vehicle population growth in India



| Class | 2005 | 2008 | 2015 | 2025 | 2035 |
|--------------------|-------------|-------------|--------------|--------------|--------------|
| 2-W | 35.8 | 46.1 | 87.7 | 174.1 | 236.4 |
| 3-W | 2.3 | 3.0 | 5.3 | 8.8 | 13.1 |
| HCV | 2.4 | 2.9 | 4.6 | 9.1 | 16.2 |
| LCV | 2.4 | 3.2 | 5.7 | 12.5 | 26.9 |
| Car, SUV | 6.2 | 8.8 | 18.0 | 41.6 | 80.1 |
| Grand Total | 49.1 | 63.9 | 121.3 | 246.1 | 372.7 |

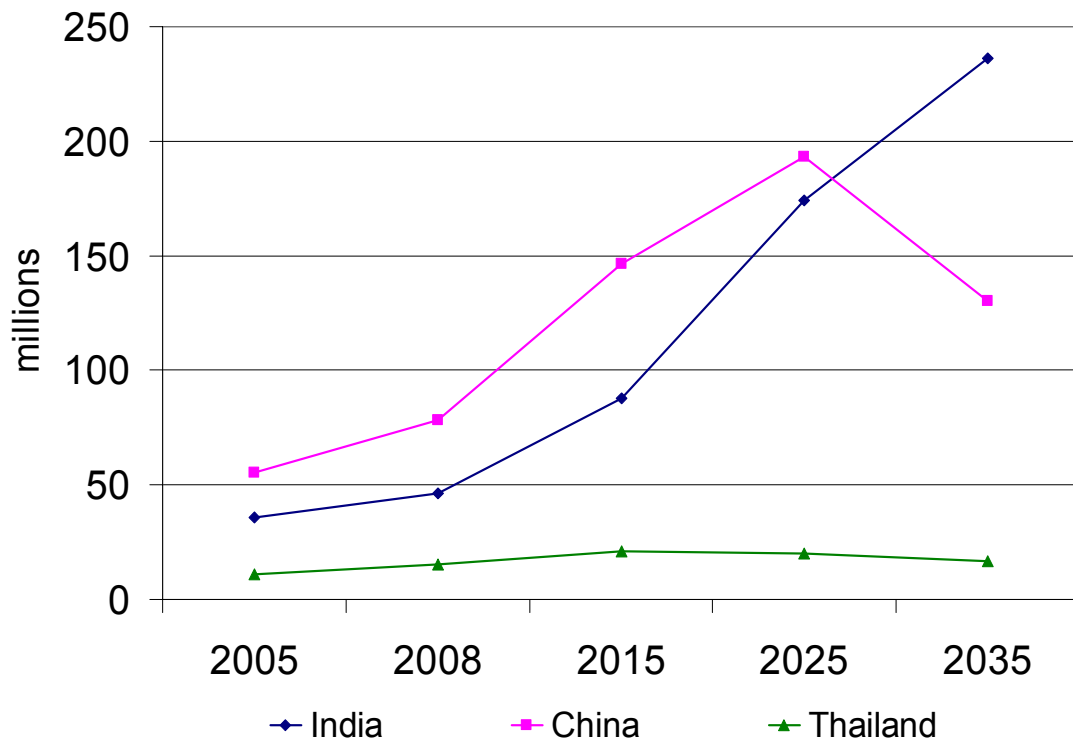
Note: Vehicle Population Projection from Segment Y Ltd
See: <http://segmenty.com>

5 x
by 2025

6.7 x
by 2035



Drivers: Motorcycles in Asia

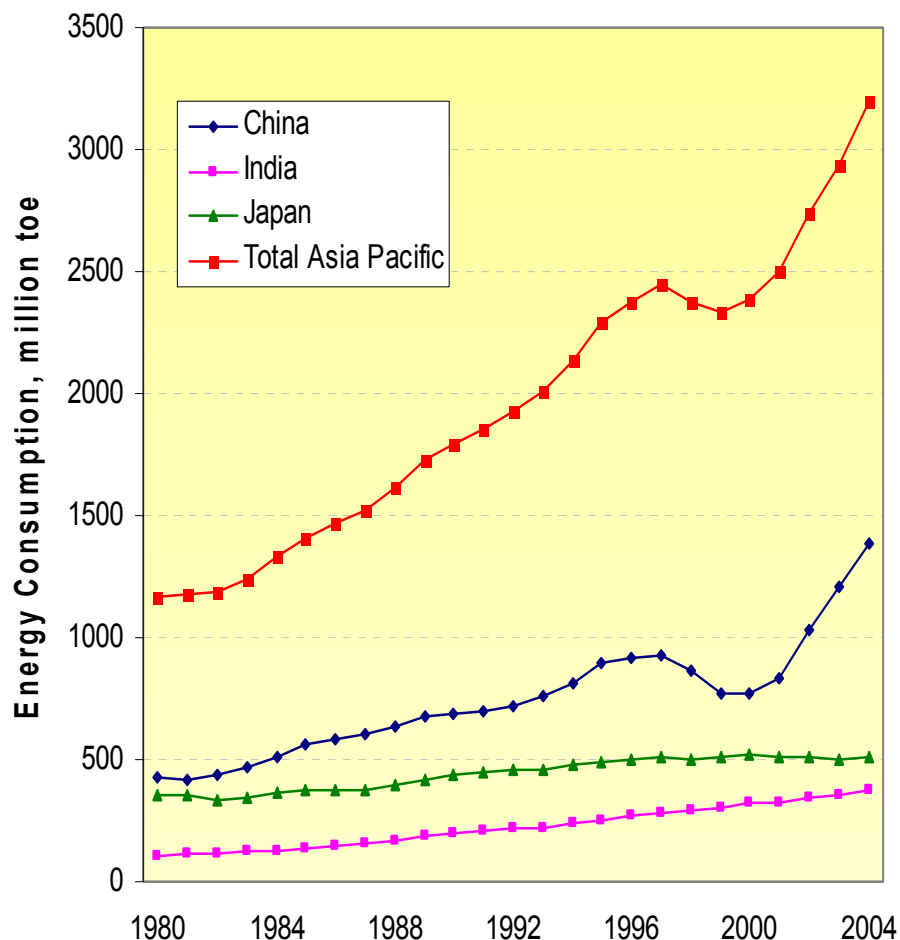


Note: The forecasts used in Figures 2 and 3 were developed by Segment Y Ltd

- Asia is different from Europe, USA and Japan – India, China and Thailand:
 - 2005: 100 million
 - 2008: 140 million
 - 2015: 250 million
- When will the tipping point be reached after which people switch to cars: China 2025?
- Motor cycles now breaking into new markets e.g. Philippines
- 2-3 wheelers play an important role in transit in Asia, e.g.
 - Tricycles in Philippines
 - Rickshaws in South Asia
 - Tuk-tuk in Thailand

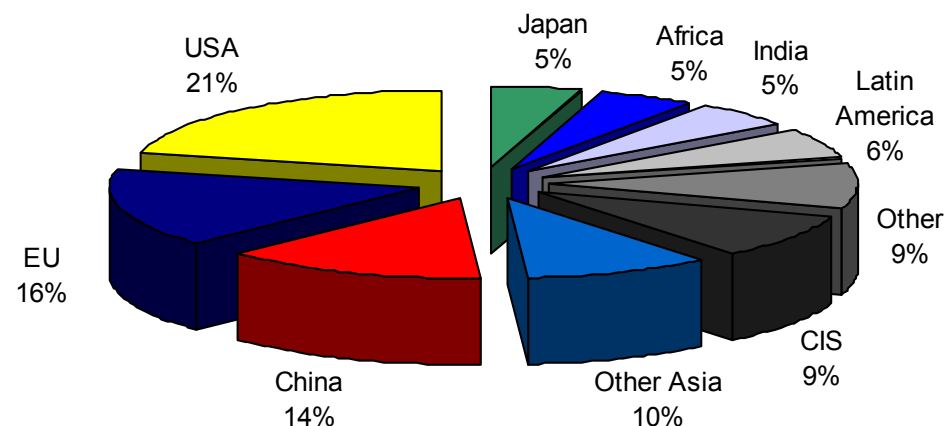


Drivers: Energy Consumption



Source: BP Statistical Review of World Energy 2005

2004 World Energy Consumption Share, 10.97btoe

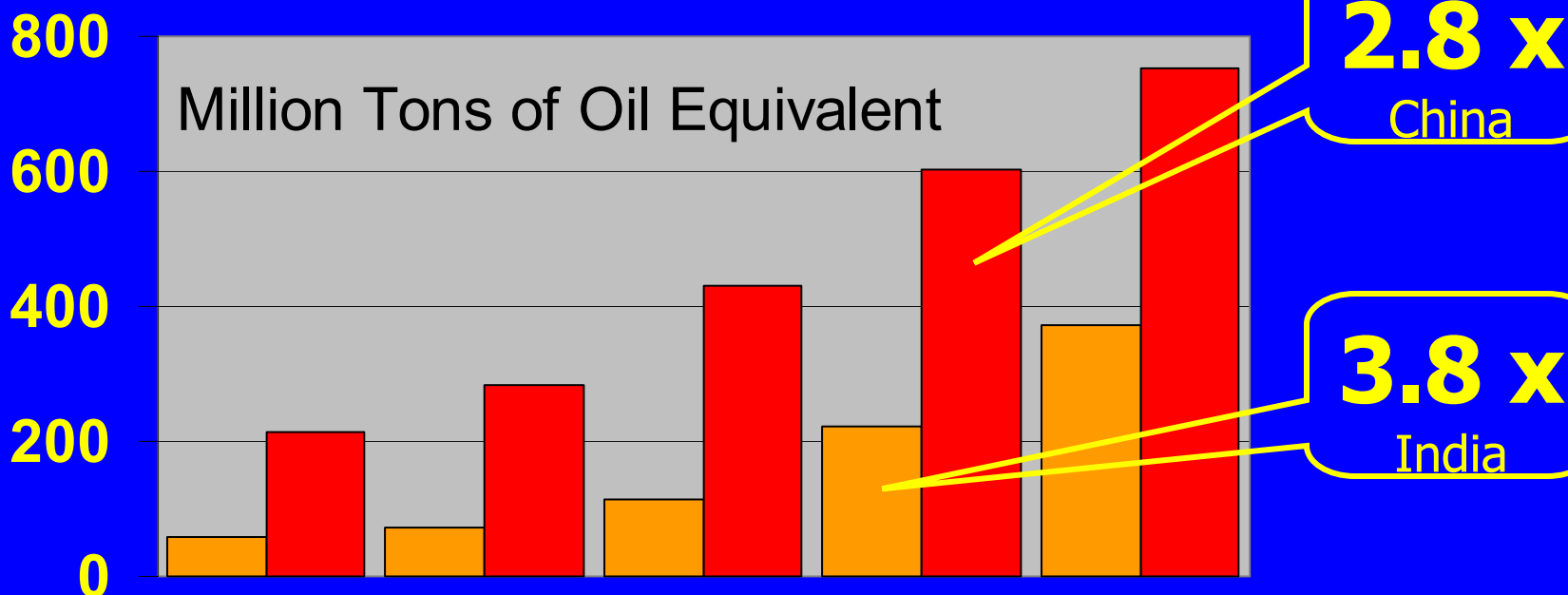


Source: Enerdata 2006

- Asia is responsible for 24 per cent of world energy consumption with China having a high share at 14 per cent.
- During the period 2002–2003, China accounted for 57% of the increase in world energy consumption
- India consumes a significant share of the world's energy demand (5%)
- India as well as China demand for energy is rapidly increasing



Drivers: Fuel Consumed by on-road transport

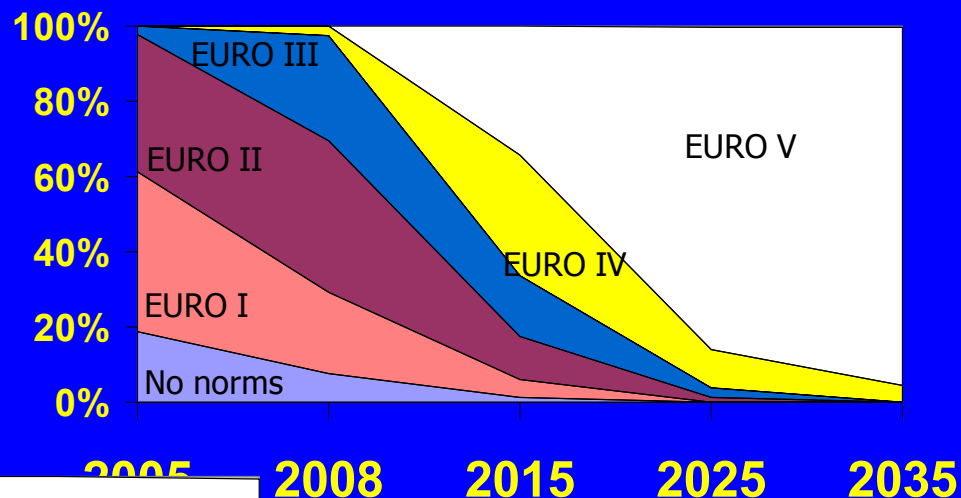


| Economy | 2005 | 2008 | 2015 | 2025 | 2035 |
|---------|------|------|------|------|------|
| China | 215 | 284 | 431 | 602 | 753 |
| India | 58 | 73 | 115 | 221 | 371 |

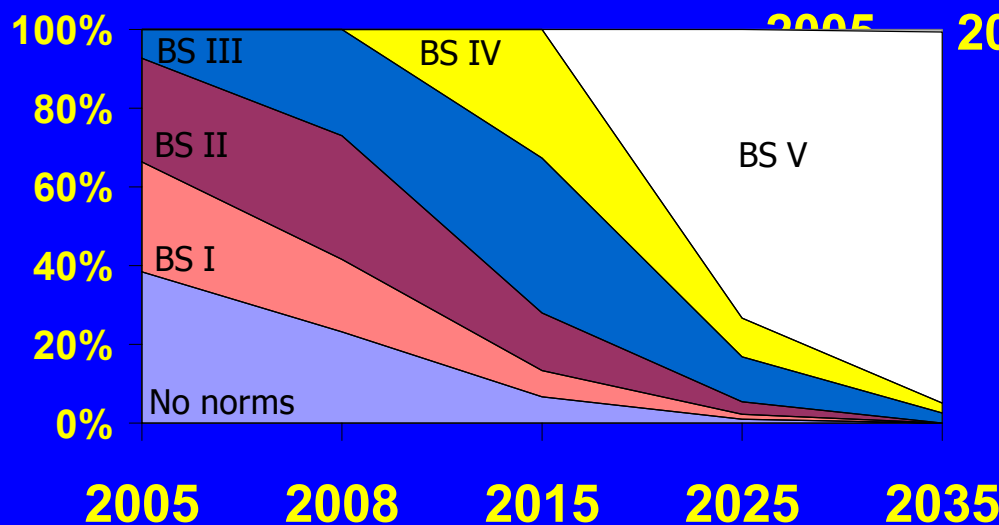
Note: Segment Y Ltd. Vehicle Population Projection using IEA SMP model

Pressure: Emissions Standards in Car Populations

China



India



Note: Vehicle Population Projection from Segment Y Ltd



Pressure: Electric bikes in China: best kept secret

- Approximately 7.5 million electric bicycles were sold in China in 2004 rising to around 9.5 million in 2005 despite being banned in some key cities
- This dramatic growth has been largely due to legislation banning gasoline fuelled scooters and bicycles, introduced from 1996 onwards in several major Chinese cities, including Beijing and Shanghai.
- Electric bicycles come in many versions and there are about 260 companies in China making electric bikes and their components
- They have a top speed of between 20 – 30kph and a range of 25 – 100 km. During operation they emit zero local air pollution, but they do use about 2 kWh of electricity per 100 km
- Power ranges between 200 - 600 W and they take around 6 – 8 hours to charge



Note: Various sources compiled by John Rogers (2006)

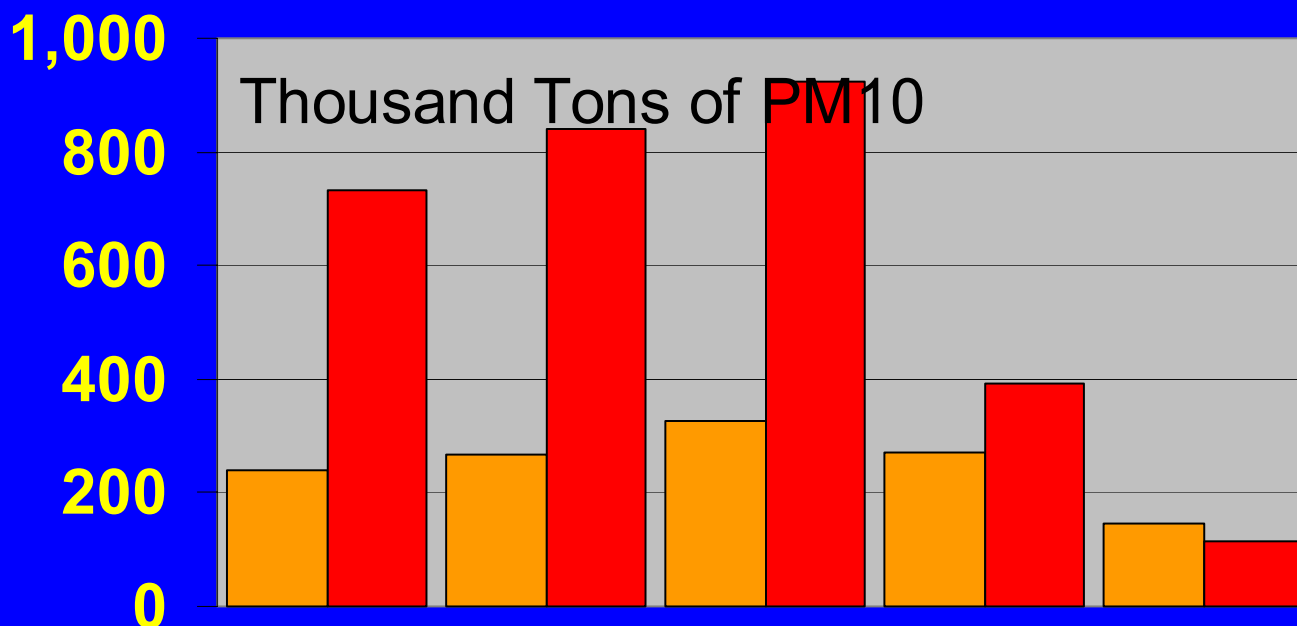


Pressure: Public Transport in Asia

- Public transport is mostly in the informal sector
- Mostly composed of poorly maintained and old buses
- Major source of PM emissions in the urban area
- Under-capitalized on capacity to generate internal savings, small-medium scale, no professional management
- Not part of an integrated transport system and difficult for them to be integrated in such



Pressure: PM10 emissions from on-road transport



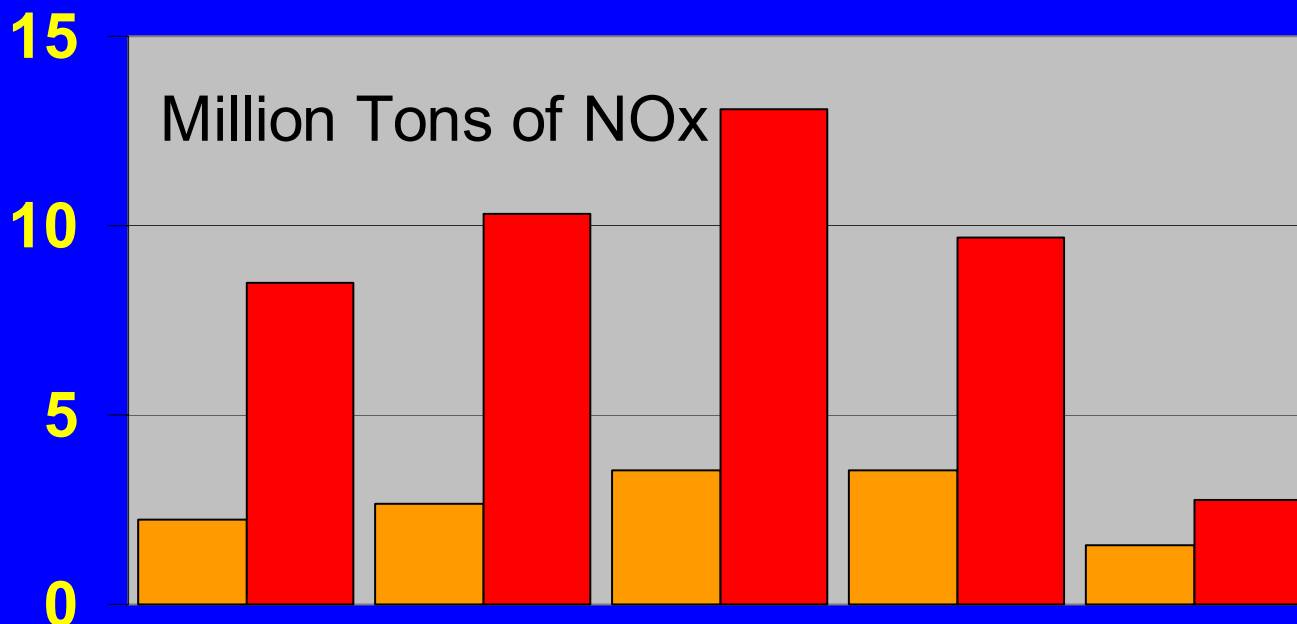
Note: Segment Y Vehicle Population Projection using IEA SMP model



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Pressure: NOx emissions from on-road transport

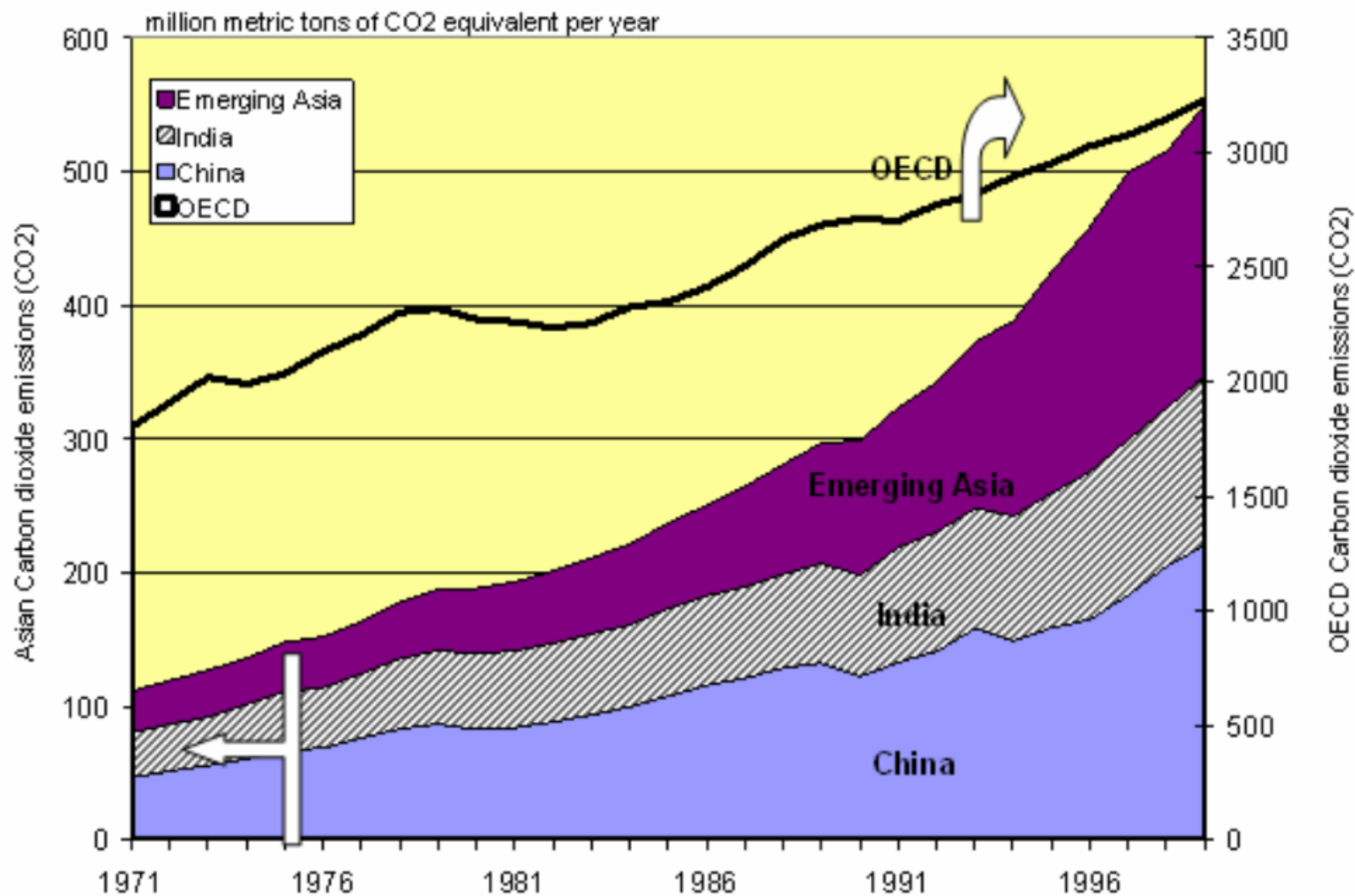


| Economy | 2005 | 2008 | 2015 | 2025 | 2035 |
|---------|------|------|------|------|------|
| China | 8.5 | 10.3 | 13.1 | 9.7 | 2.8 |
| India | 2.2 | 2.6 | 3.5 | 3.6 | 1.6 |

Note: Segment Y Vehicle Population Projection using IEA SMP model



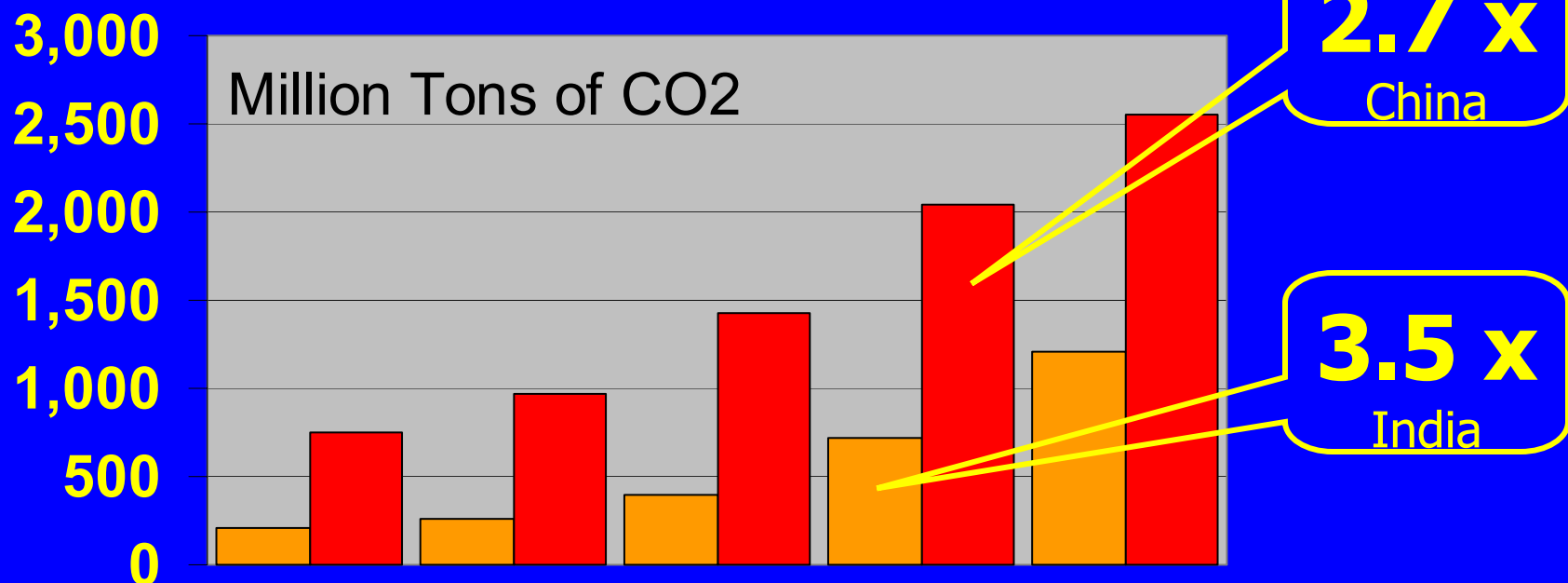
Pressure: GHG emissions from transport in China, India, and emerging Asia 1971 – 2000



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Pressure: CO₂ emissions from on-road transport

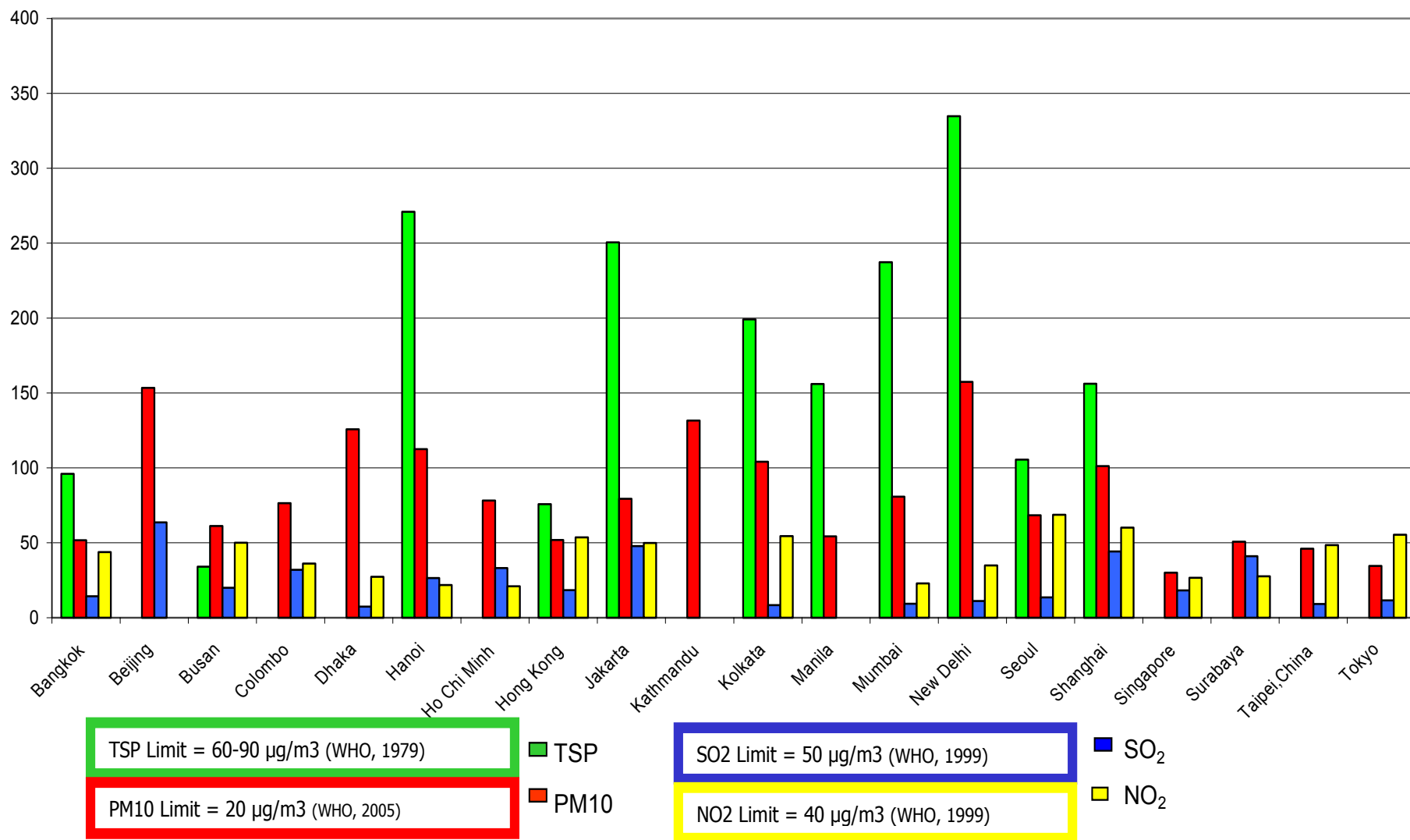


| Economy | 2005 | 2008 | 2015 | 2025 | 2035 |
|---------|------|------|-------|-------|-------|
| China | 752 | 967 | 1,429 | 2,039 | 2,557 |
| India | 208 | 256 | 391 | 721 | 1,212 |

Note: Segment Y Vehicle Population Projection using IEA SMP model

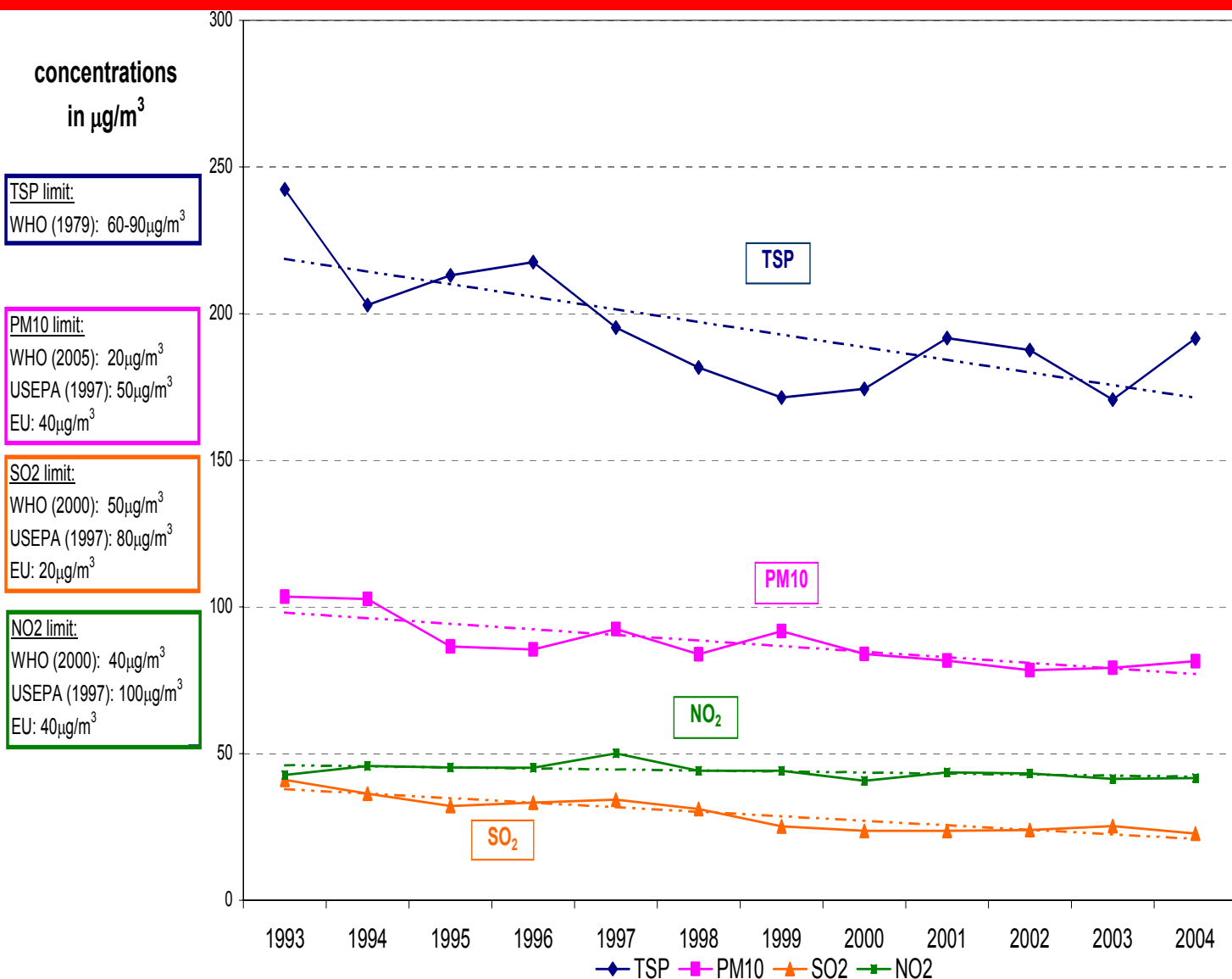


State: Air Quality Status in Asia (1)

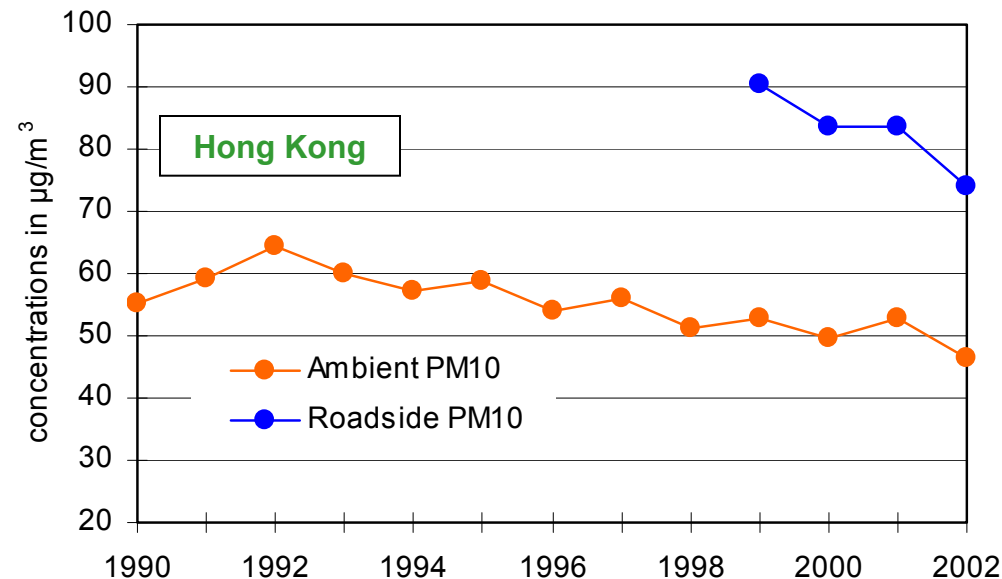
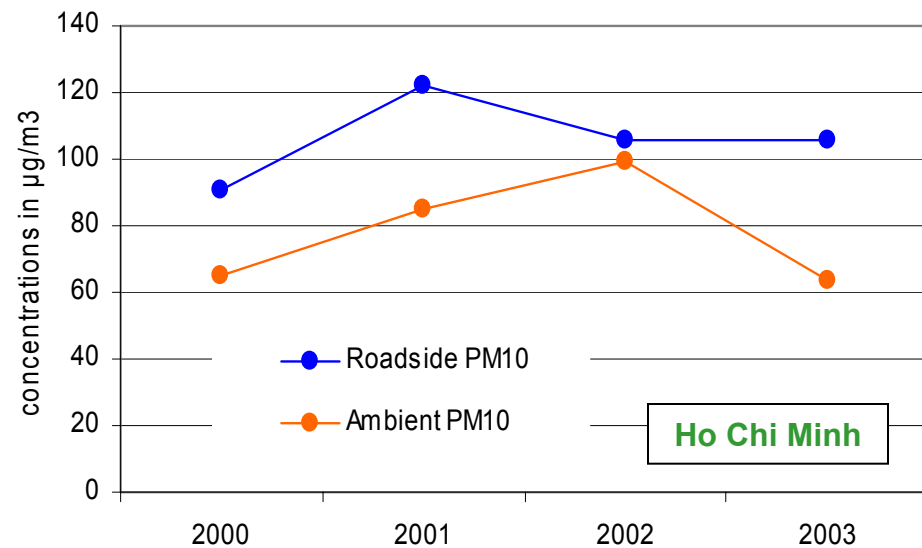
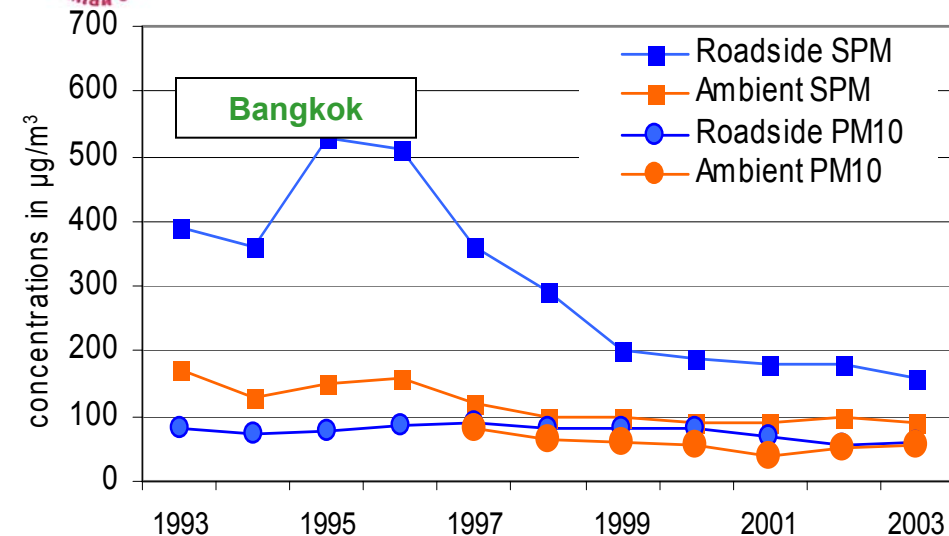


State: Air Quality Status in Asia (2)

- Good news: Urban Air Quality in Asia has stabilized on average thanks to increased efficiency in AQM in Asia
- Bad news: Air quality levels (especially particulate matter) are still well beyond the WHO guideline values and also national standards



State: Roadside versus Ambient Particulate Matter Concentrations



- Roadside particulate levels are always higher than ambient confirming that vehicles are major PM source
- Increased number of policies on mobile sources (e.g. fuel quality and stricter emission standards) closes the gap between ambient and roadside levels

Note: SPM ambient annual standards = 100 µg/m³

PM10 ambient annual standards = 50 µg/m³

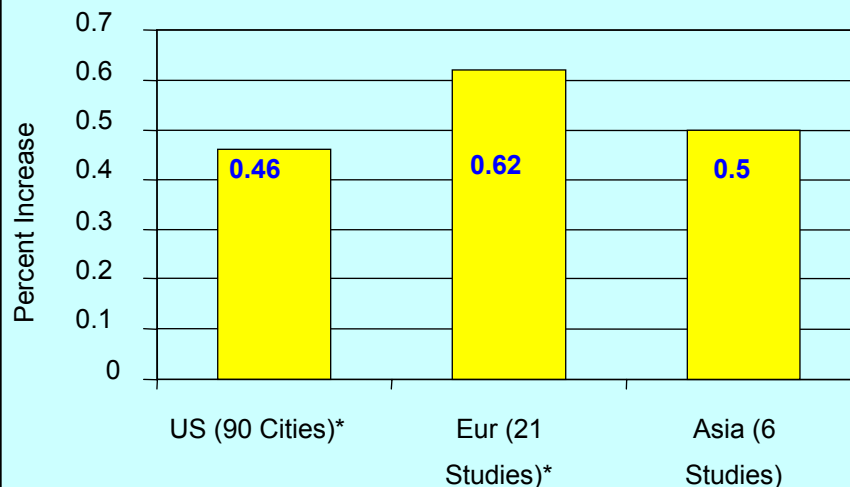


Impacts: Air Pollution on Public Health

Health Costs (per year)

- Manila US\$392M
- Shanghai US\$880M
- Bangkok US\$424M
- India US\$14 to \$ 191.6M
- Jakarta US\$ 100 M

Exposure Risks



Source: ADB 2002. Policy Guidelines on Reducing Vehicle Emissions

Source: Greenbaum and O'Keefe, BAQ 2003

“About 500,000 people die prematurely every year due to urban air pollution in Asia, according to WHO”



- Globally soybean is the 4th most important crop and is adversely affected by ozone at 40ppb
- A change from 30 ppb to 60 ppb decreases yield by 16%
- Ozone concentrations (1990 levels) in China, Japan and Korea caused the loss of 1% to 9% in annual yield of wheat, rice and corn and 23% to 27% annual yield loss of soybeans
- In 2020, grain loss due to ozone is projected as 2% to 16% for wheat, rice and corn and 28-35% for soybeans

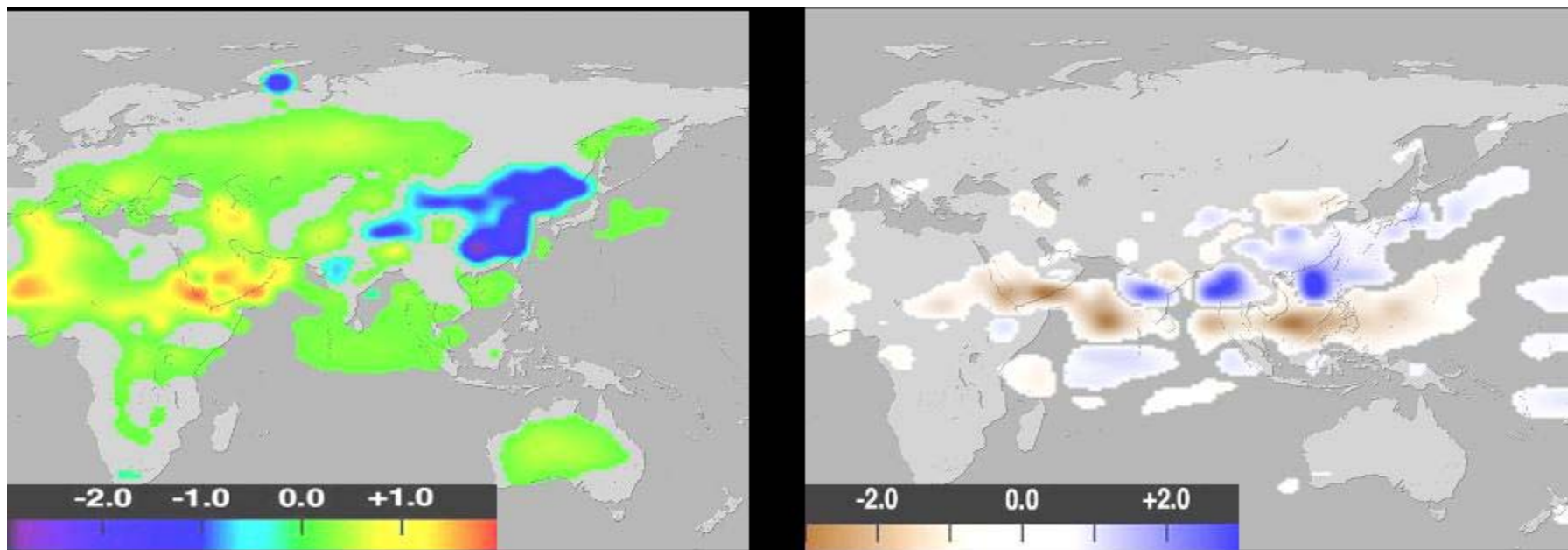


Impacts: Air Pollution on Economy

- Economic evaluation of air pollution in Dhaka City (2003) states that cost totals to about Taka 124 billion = 3-4 % of national GDP
- 2002 Pakistan study estimated that approximately 16.28 million people which could be directly associated with economic cost of Rs.25.7 billion a year on account of health
- Average property damage due to urban air pollution in Colombo is Rs.12677 (US\$ 126) per household per year (2004 estimate)
- Associated agriculture loss due to air pollution in 1990 - US\$3.5 billion in China, \$1.2B in Japan and \$0.24B for Korea.
- Compliance with ozone standards would increase annual grain revenues by US\$2.6-27 billion in China



Impacts: Air Pollution on Climate (1)

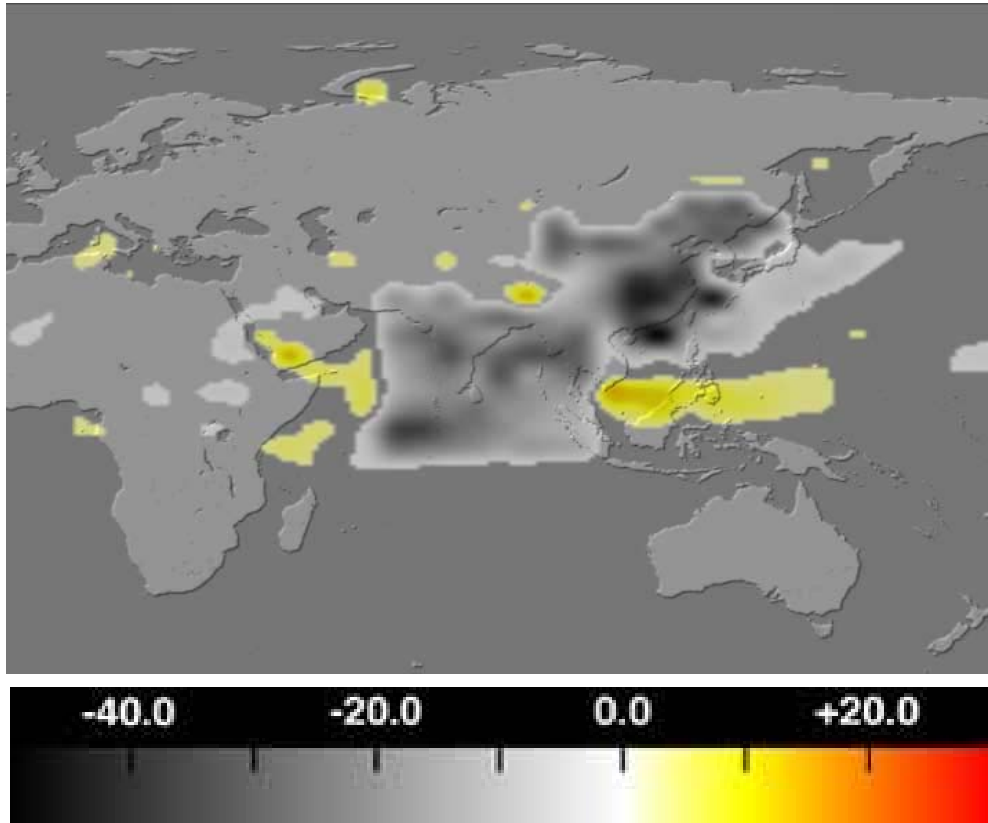


- Black carbon can affect regional climate by absorbing sunlight, heating the air and thereby altering large scale atmospheric circulation and the hydrologic cycle.
- NASA climate study reveals that large amounts of black carbon (soot) particles and other pollutants are causing changes in precipitation and temperatures over China
- Working Group I Outline for The Fourth Assessment Report** (to be completed in 2007) will devote a specific section on "Air Quality and Climate Change" (under Chapter 7).

Source: NASA, 2002 - <http://www.gsfc.nasa.gov/topstory/20020822blackcarbon.html>



Impacts: Air Pollution on Climate (2)



Source: NASA, 2002 - <http://www.gsfc.nasa.gov/topstory/20020822blackcarbon.html>

- Soot blocks solar radiation from the ground thereby reducing crop yields
- Aerosol data from 46 ground stations in China, shows the decrease in solar energy reaching the ground (in black) during the summer months (June, July and August). Yellow shows where the sunlight has increased





Response: Ambient Air Quality Standards in Asia

| Country | Pollutants | Remarks |
|--------------------|---|---|
| Bangladesh | TSP, CO, NO _x , and SO ₂ | 1997 standards established for a few pollutants depending on land use category; new standards are pending approval |
| China | TSP, PM ₁₀ , CO, SO ₂ , NO ₂ , Pb | Standards require cities to comply with Class I, II, or III standards. Class I standards more stringent than the WHO and USEPA limits |
| Hong Kong | TSP, PM ₁₀ , CO, SO ₂ , NO ₂ , Pb, O ₃ | Standards less stringent than WHO and USEPA limits |
| India | TSP, PM ₁₀ , CO, SO ₂ , NO ₂ , Pb | Established based on different land-use categories i.e. industrial, residential and sensitive areas. |
| Indonesia | TSP, PM ₁₀ , CO, SO ₂ , NO ₂ , O ₃ , Pb | National and local (Jakarta) standards less stringent than WHO; PM limits less stringent than USEPA |
| Japan | CO, NO ₂ , O ₃ , SO ₂ , TSP | Comparable and to some extent more stringent than WHO guidelines with the exception of CO limits for an 8-hour exposure. |
| Nepal | TSP, PM ₁₀ , CO, SO ₂ , NO ₂ , Pb, C ₆ H ₆ | Established only in 2003; standards less stringent than WHO; PM limits less stringent than USEPA |
| Pakistan | | No legislated ambient air quality standards |
| Philippines | TSP, PM ₁₀ , CO, SO ₂ , NO ₂ , O ₃ , Pb | based and comparable to WHO and USEPA (for PM ₁₀). Standards more lenient, selecting the higher/max allowable limits |
| Singapore | PM ₁₀ , CO, SO ₂ , NO ₂ , O ₃ | Despite adopting only both WHO guidelines and USEPA limits, Singapore PSI reporting is very efficient |
| Sri-Lanka | TSP, CO, SO ₂ , NO ₂ , O ₃ , Pb | TSP standards twice more lenient than USEPA, No annual standard for SO ₂ , 24-hour limit for SO ₂ , a slightly lenient O ₃ and NO ₂ compared with USEPA and WHO, respectively |
| Thailand | TSP, PM ₁₀ , CO, SO ₂ , NO ₂ , O ₃ , Pb | TSP twice more lenient than USEPA; SO ₂ and CO almost same as USEPA limit, stringent NO ₂ compared to WHO |
| Vietnam | TSP, CO, SO ₂ , NO ₂ , O ₃ , Pb | Hourly limits for NO ₂ and CO are more lenient than WHO, no PM ₁₀ standards, the rest of the standards are almost same as WHO |

- **Most countries have more lenient standards than those prescribed by WHO and USEPA**
- **Standards for PM₁₀ have been largely based on USEPA limits**
- **There is a need to review current PM standards – Europe has moved PM₁₀ limit to 50µg/m³ limit for 24-hour averages and 40 µg/m³ for annual averages**
- **Standards for other air toxics e.g benzene should be legislated**
- **In some cases, AQ monitoring plans/ systems, are inconsistent with the established standards**
- **most Asian countries do not have specific roadside AQM standards**

Response: Comparison of PM Standards in Asia, Europe and US

| Compound | Cities | TSP [$\mu\text{g}/\text{m}^3$] | | | | | PM ₁₀ [$\mu\text{g}/\text{m}^3$] | | | PM _{2.5} [$\mu\text{g}/\text{m}^3$] | |
|--|----------|----------------------------------|-------|-------|--------|------|---|--------|------|--|------|
| Country | | 1 hr | 3 hrs | 8 hrs | 24 hrs | 1 yr | 1 hr | 24 hrs | 1 yr | 24 hrs | 1 yr |
| WHO | | | | | | | | 50 | 20 | 25 | 10 |
| EU | | | | | | | | 50 | 40 | | |
| USEPA | | | | | | | | 150 | 50 | 65 | 15 |
| Bangladesh | | | | | | | | 150 | 50 | 65 | 15 |
| China (Class II) | | | | | 300 | 200 | | 150 | 100 | | |
| Hong Kong, SAR, China | | | | | 260 | 80 | | 180 | 55 | | |
| India (residential, rural & other areas) | | | | | 200 | 140 | | 100 | 60 | | |
| Indonesia | | | | | 230 | 90 | | 150 | | | |
| | Jakarta | | | | 230 | 90 | | 150 | | | |
| | Surabaya | | | | 230 | 90 | | 150 | | | |
| Japan | | | | | | | 200 | 100 | | | |
| Republic of Korea | | | | | | | | 150 | 70 | | |
| | Busan | | | | | | | 150 | 70 | | |
| | Seoul | | | | | | | 120 | 60 | | |
| Nepal | | | | | 230 | | | 120 | | | |
| Philippines | | | | | 230 | 90 | | 150 | 60 | | |
| Singapore | | | | | | | | 150 | 50 | 65 | 15 |
| Sri Lanka | | 500 | 450 | 350 | 300 | 100 | | | | | |
| Taiwan, China | | | | | | | | 150 | 65 | | |
| Thailand | | | | | 330 | 100 | | 120 | 50 | | |
| Vietnam | | | | | | | | 150 | 50 | | |

Source: Urban Air Pollution in Asian Cities (2006) – for publication



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Response: Air Quality Monitoring Stations

| City | Manual | Continuous |
|-------------|--------|------------|
| Bangkok | | 21 |
| Beijing | | 24 |
| Busan | | 14 |
| Colombo | 1 | |
| Delhi | 10 | 2 |
| Dhaka | | 1 |
| Hanoi | 7 | |
| Ho Chi Minh | | 9 |
| Hong Kong | | 14 |
| Jakarta | 1 | 5 |
| Kathmandu | 6 | |

| City | Manual | Continuous |
|------------|--------|------------|
| Kolkata | 12 | 5 |
| Manila | 12 | 5 |
| Mumbai | 22 | |
| Osaka | | 14 |
| Seoul | | 27 |
| Shanghai | 23 | 21 |
| Singapore | | 16 |
| Surabaya | | 5 |
| Taipei | | 19 |
| Tokyo | | 82 |
| Yogyakarta | 6 | |

Source: Urban Air Pollution in Asian Cities (2006) – for publication



Response: Online AQ Information

| City | Website URL |
|--------------|---|
| Beijing | http://www.bjepb.gov.cn/ |
| Shanghai | http://www.sepb.gov.cn/user/outweb/index-en/index-en.jsp |
| Chengdu | http://www.hbj.chengdu.gov.cn/ |
| Chongqing | http://www.cqemc.cn/ |
| Guangzhou | http://www.gzepb.gov.cn/ |
| Jilin/Harbin | http://hbj.jl.gov.cn/ |
| Hangzhou | http://ems.hzepb.gov.cn/20031224/index.htm |
| Tianjin | http://www.zjepb.gov.cn/ |
| Kolkata | http://www.wbpcb.gov.in/html/airquality.php |
| Mumbai | http://mpcb.mah.nic.in/envtdata/envtair.php |
| New Delhi | http://www.cpcb.delhi.nic.in/ |
| Tokyo | http://www2.kankyo.metro.tokyo.jp/kansi/portal.htm |
| Busan | http://www.bihe.re.kr/ |
| Kathmandu | http://mope.gov.np/mopepollution/ |
| Metro Manila | http://www.emb.gov.ph/ |
| Singapore | http://www.nea.gov.sg/psi/ |
| Thailand | http://pcd.go.th/AirQuality/bangkok/ |
| Ho Chi Minh | http://www.hepa.gov.vn/ |



Response: Vehicle Emission Standards

| Country | | 95 | 96 | 97 | 98 | 99 | 2000 | 01 | 02 | 03 | 04 | 05 | 06 | 07 | 08 | 09 | 10 |
|------------------------|--------|--------|--------|--------|--------|-----------|--------|--------|--------|---------------------------|--------|--------|----|-----------------------------------|--------|----|----|
| European Union | Euro 1 | | Euro 2 | | | | | Euro 3 | | | | Euro 4 | | | Euro 5 | | |
| Bangladesh | | | | | | | | | | Euro 2 (under discussion) | | | | | | | |
| Hong Kong, China | | Euro 1 | | Euro 2 | | | | Euro 3 | | | | Euro 4 | | | | | |
| India ^a | | | | | | | | Euro 1 | | | | Euro 2 | | | | E3 | |
| India ^b | | | | | | E1 | Euro 2 | | | | | Euro 3 | | | | | |
| Indonesia | | | | | | | | | | | | Euro 2 | | | | | |
| Malaysia | | | | Euro 1 | | | Euro 2 | | | | | | | | | E4 | |
| Nepal | | | | | | | Euro 1 | | | | | | | | | | |
| Philippines | | | | | | | | | | Euro 1 | | | | | | | |
| PRC ^a | | | | | | | | Euro 1 | | Euro 2 | | Euro 3 | | | | | |
| PRC ^c | | | | | | | | Euro 1 | Euro 2 | | Euro 3 | | | | | | |
| Singapore ^e | Euro 1 | | | | | | | Euro 2 | | | | | | | | | |
| Singapore ^g | Euro 1 | | | | | | | Euro 2 | | | | Euro 4 | | | | | |
| Sri Lanka | | | | | | | | | | Euro 1 | | | | | | | |
| Taipei, China | | | | | | US Tier 1 | | | | | | | | US Tier 2 for diesel ^d | | | |
| Thailand | Euro 1 | | | | | | | Euro 2 | | Euro 3 | | | | | Euro 4 | | |
| Viet Nam ^e | | | | | Euro 1 | | | | | | | | | | Euro 2 | E3 | |
| Viet Nam ^f | | | | | | | | | | | | Euro 1 | | Euro 2 | | E3 | |

Note: For light-duty vehicles

Source: CAI-Asia, 2006



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Response: Sulfur Levels in Diesel

| | 1996 | 1997 | 1998 | 1999 | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|--------------------|-------|------|------|------|------|------|----------------|------|-----------|-------------------|------|--------------------------|------|------|------|------|
| Bangladesh | | | | | | | 5000 | | | | | | | | | |
| Cambodia | | | | | 2000 | | | | | | | | | | | |
| Hong Kong, China | | 500 | | | | | 50 | | | | | 10 - under consideration | | | | |
| India (nationwide) | 5000 | | | | 2500 | | | | | 500 | | | | | 350 | |
| India (metros) | 5000 | | | | 2500 | 500 | | | | 350 | | | | | 50 | |
| Indonesia | 5000 | | | | | | | | | | | | | | | |
| Japan ^a | 500 | | | | | | | | | 50 | | 10 | | | | |
| Malaysia | 5000 | | 3000 | | | | 500 - marketed | | | 500 | | | | | 50 | |
| Pakistan | 10000 | | | | | | 5000 | | | | | | | | | |
| Philippines | 5000 | | | | | 2000 | | | 500 | | | | | | | |
| PRC (nationwide) | 5000 | | | | | | 2000 | | | 500 - widely used | | | | | | |
| PRC - Beijing | 5000 | | | | | | 2000 | | 500 | 350 | | | | | | |
| Republic of Korea | 500 | | | | | | | 430 | | | 30 | | | | 10 | |
| Singapore | 3000 | | 500 | | | | | | | | 50 | | | | | |
| Sri Lanka | 10000 | | | | | | | 5000 | 3000/ 500 | | 500 | | | | | |
| Taipei, China | 3000 | | | 500 | | | 350 | | | 50 | | | | | | |
| Thailand | 2500 | | | 500 | | | | | 350 | | | | | | 50 | |
| Viet Nam | 10000 | | | | | | | 2500 | | | 500 | | | | | |
| European Union | | | | | 500 | | | | | 50/ 10 | | | 10 | | | |
| United States | 500 | | | | | | | | | | 15 | | | | | |

Source: CAI-Asia, 2006



Response: Public Transport Trends in Asia – BRT

- TransJakarta, the 1st closed BRT system in Asia, will open 4 new corridors by December or a total of 7 busway corridors by the end of the year
- Growing interest on BRT systems
 - PRC: Kunming, Chongqing, Beijing;
 - S. Korea (by 2012): Seoul, Incheon;
 - PHI: Metro Manila, Cebu;
 - IND: New Delhi (target 300km), Bangalore, Chennai



Above: TransJakarta; Below: Beijing BRT.
Photo credits: ITDP



Systems in operation (15):

Akita, Japan

Ankara, Turkey

Beijing, China

Fukuoka, Japan

Gifu, Japan

Jakarta, Indonesia

Kanazuwa, Japan

Kunming, China

Miyazaki, Japan

Nagaoka, Japan

Nagoya, Japan

Nigata, Japan

Seoul, South Korea

Shijiazhuang, China

Taipei, China

Systems in planning or under construction (24):

Ahmedabad, India

Bangalore, India

Bangkok, Thailand

Chengdu, China

Chongqing, China

Delhi, India

Guangzhou, China

Hangzhou, China

Huai'an, China

Hyderabad, India

Incheon, South Korea

Jinan, China

Karachi, Pakistan

Metro Manila, Philippines

Pune, India

Shanghai, China

Shengyan, China

Surabaya, Indonesia

T'aichung, China

T'ainan, China

Tienjing, China

Wuhan, China

Xi'an, China

Xiamen, China



Response: Stationary Sources

- Generally, countries in Asia have Industrial Emission Standards in place however strengthened implementation and monitoring is needed
- Efforts to reduce industrial pollution in Asia often focus on developing environmental institutions and legal frameworks either through command-and-control regulations or through economic instruments
 - command and control - guidelines/standards, enforcement and monitoring
 - economic instruments - environmental charges, environmental incentives (subsidies and tax credits), emissions trading
- Reduction of air pollution from stationary sources in Asia are still mostly "end-of-pipe" treatments, while economic incentives are not optimized
- Most Asian countries have adopted cleaner production strategies calling for substituting cleaner fuel sources and using fuels more efficiently
 - China and India are taking steps to limit the use of coal high in sulfur, substituting other energy sources such as hydroelectric power



Benchmarking UAQM Capability of Asian Cities

Benchmarking Study Approach

City Profiles and AQ Data



Compilation of information on current policy and practice for key components of AQM

AQM Capability Questionnaire



Questionnaire to assess AQM capability sent to city authorities

- In collaboration with Stockholm Environment Institute in their Air Pollution in the Megacities of Asia Project and the CAI-Asia Network



Response: Air Quality Measurement Index

| | | | |
|-------------|-------|--------------|-------|
| Bangkok | ••••• | Kolkata | ••• |
| Beijing | ••••• | Metro Manila | ••• |
| Busan | ••••• | Mumbai | ••• |
| Colombo | ••• | New Delhi | ••••• |
| Dhaka | •• | Seoul | ••••• |
| Hanoi | ••• | Shanghai | ••••• |
| Ho Chi Minh | ••••• | Singapore | ••••• |
| Hong Kong | ••••• | Surabaya | •• |
| Jakarta | ••• | Taipei | ••••• |
| Kathmandu | • | Tokyo | ••••• |

Minimal • Limited ••
 Moderate ••• Good •••• Excellent •••••

- Six cities measure the acute and chronic health effects for all criteria compounds (NO₂, SO₂, PM, CO, Pb, O₃)
- Nine cities measure trends in pollutant concentrations for all criteria compounds
- Five cities measure the spatial distribution for all compounds
- 11 cities have the capacity to measure kerbside criteria for all compounds
- Rigorous QA/QC criteria are applied in eight cities



Response: Air Quality Assessment and Availability Index

| | | | |
|-------------|-------|--------------|-------|
| Bangkok | ••••• | Kolkata | ••• |
| Beijing | ••••• | Metro Manila | •• |
| Busan | ••• | Mumbai | ••• |
| Colombo | • | New Delhi | ••• |
| Dhaka | •• | Seoul | •••• |
| Hanoi | •• | Shanghai | ••••• |
| Ho Chi Minh | ••• | Singapore | ••••• |
| Hong Kong | ••••• | Surabaya | •• |
| Jakarta | ••• | Taipei | ••••• |
| Kathmandu | •• | Tokyo | ••••• |

Minimal • Limited ••
 Moderate ••• Good •••• Excellent •••••

- 11 cities undertake prediction modelling for pollutants monitored
- 11 cities have undertaken epidemiological studies
- 10 cities issue air quality alerts
- 9 cities undertake spatial mapping of pollutants
- 11 cities formally publish AQ data



Response: Emission Estimated Index

| | | | |
|-------------|-------|--------------|-------|
| Bangkok | ••••• | Kolkata | ••• |
| Beijing | ••• | Metro Manila | ••••• |
| Busan | ••••• | Mumbai | ••• |
| Colombo | ••••• | New Delhi | ••••• |
| Dhaka | • | Seoul | ••••• |
| Hanoi | •• | Shanghai | ••••• |
| Ho Chi Minh | •• | Singapore | ••••• |
| Hong Kong | ••••• | Surabaya | •• |
| Jakarta | ••••• | Taipei | ••••• |
| Kathmandu | •• | Tokyo | ••••• |

Minimal • Limited ••
 Moderate ••• Good •••• Excellent •••••

- 14 cities have emission estimates for major source categories (industrial, mobile and domestic/commercial)
- 15 cities have emission estimates for all criteria pollutants (PM, CO, SO₂, NO₂ and HC)
- 8 cities have estimates of emissions based on actual measurements
- 6 cities cross check estimates



Response: Air Quality Management Index

| | | | |
|-------------|-------|--------------|-------|
| Bangkok | •••• | Kolkata | •••• |
| Beijing | •••• | Metro Manila | •••• |
| Busan | ••••• | Mumbai | •••• |
| Colombo | •• | New Delhi | •••• |
| Dhaka | ••• | Seoul | ••••• |
| Hanoi | •• | Shanghai | •••• |
| Ho Chi Minh | ••• | Singapore | ••••• |
| Hong Kong | ••••• | Surabaya | ••• |
| Jakarta | ••• | Taipei | ••••• |
| Kathmandu | •• | Tokyo | ••••• |

- 11 cities have AQ standards for all criteria pollutants
- 17 cities have emission limits and controls on stationary and mobile sources
- 13 cities impose penalties for the exceedance of both stationary and mobile emissions

Minimal •
Moderate •••

Limited ••
Good •••• Excellent •••••



Qualitative Classification of AQM Capabilities of Selected Asian Cities

| Original Capability Scoring | Original Capability Classification | New Capability Scoring | New Capability Classification | Cities |
|-----------------------------|------------------------------------|------------------------|-------------------------------|--|
| 81-100 | Excellent | 91-100 | Excellent I | Hong Kong, Singapore, Taipei, Tokyo |
| | | 81-90 | Excellent II | Bangkok, Seoul, Shanghai |
| 61-80 | Good | 71-80 | Good I | Beijing, Busan |
| | | 61-70 | Good II | New Delhi |
| 41-60 | Moderate | 51-60 | Moderate I | Ho Chi Minh City, Jakarta, Kolkata, Metro Manila, Mumbai |
| | | 41-50 | Moderate II | Colombo |
| 21-40 | Limited | 31-40 | Limited I | Hanoi, Surabaya |
| | | 21-30 | Limited II | Dhaka, Kathmandu |
| 0-20 | Minimal | 0-20 | Minimal | - |



Part 2: Introduction to CAI-Asia



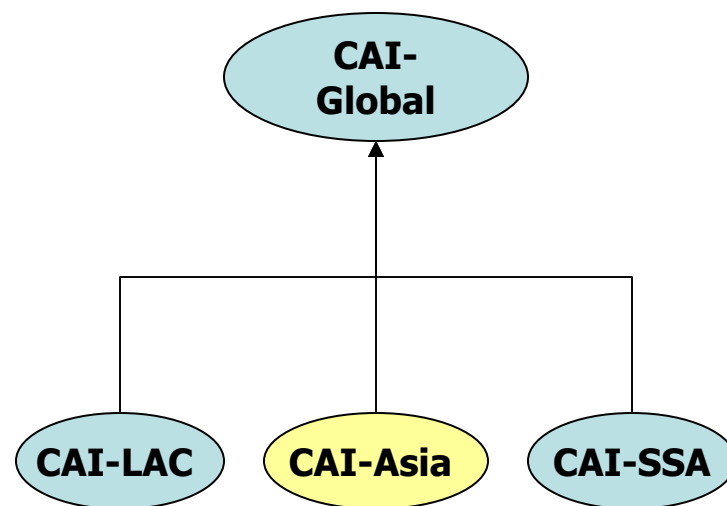
- In 2000 and 2001 there was a growing internal awareness on the need for a regional movement on air quality in Asia
- Emerging consensus that air pollution was a growing developmental problem and that it was not being addressed by any of the multilateral organizations such as UNEP, UN-ESCAP or ASEAN
- CAI-Asia benefited from the experience of the Clean Air Initiative for Latin American Cities which was established about 2 years before CAI-Asia



CAI-Asia initiates, coordinates, and in selected cases implements AQM initiatives with the aim to improve air quality management and air quality in Asian Cities

CAI-Asia Components:

- Knowledge Management
- Capacity building
- Policy and regulatory frameworks
- Integrated air quality management policies and strategies
- Piloting projects to encourage innovation





CAI-Asia Membership

CITIES

Dhaka, Bangladesh
Chittagong, Bangladesh
Phnom Penh, Cambodia
Chengdu, China
Chongqing, China
Hangzhou, China
Harbin, China
Guangzhou, China
Tianjin, China
Hyderabad, India
Mumbai, India
Pune, India
Jakarta, Indonesia
Surabaya, Indonesia
Yogyakarta, Indonesia
Ulaanbaatar, Mongolia
Kathmandu, Nepal
Lahore, Pakistan
Islamabad, Pakistan
MMDA, Philippines
Makati, Philippines
Naga, Philippines
Singapore NEA
Colombo, Sri Lanka
Bangkok, Thailand
Chang Mai, Thailand
Haiphong, Vietnam
Hanoi, Vietnam
Ho Chi Minh City, Vietnam

Government Agencies

- Andhra Pradesh Pollution Control Board
- Balochistan EPA, Pakistan
- Central Pollution Control Board, India
- Department of Energy, Philippines
- Department of Environment and Natural Resources (DENR), Philippines
- Department of Environment, Bangladesh
- Department of Forest, Ecology and Environment, India
- Department of Transportation and Communications, Philippines
- Dhaka Transport Coordination Board, Bangladesh
- Environmental Management Bureau (EMB), Philippines
- Environmental Management Bureau, Ministry of the Environment, Japan
- Environmental Protection Agency (EPA), Afghanistan

- Environmental Protection Department of Hong Kong SAR (EPD)
- Hydrocarbon Development Institute of Pakistan
- Ministry of Environment, Cambodia
- Ministry of Environment, Indonesia
- Ministry of Public Works and Transport, Cambodia
- Ministry of Road Transport and Highways, India
- Pakistan Environmental Protection Agency (Pak-EPA)
- Pollution Control Department (PCD), Thailand
- SUPARCO
- Sindh Environmental Protection Agency
- State Environmental Protection Administration (SEPA)
- Vietnam Register

**59 NGOs
and
Academic
Institutions
in the
Region**

DEVELOPMENT AGENCIES

Asian Development Bank
German Agency for Technical Cooperation (GTZ)
Government of Finland
Government of Japan
Government of Norway
Government of the Netherlands
Hewlett Foundation
IUCN - The World Conservation Union
Sida
The World Bank
USAID/USAEP
United States Environmental Protection Agency (EPA)

FULL PRIVATE SECTOR Member
Ford **Shell**

ASSOCIATE PRIVATE SECTOR Member

Asian Clean Fuels Association (ACFA)
Corning Incorporated
DEKRA AG
IPIECA
Johnson Matthey
MAHA Maschinenbau Haldenwang GmbH
SGS (Societe General de Surveillance)
Clean Diesel Tech. Inc.

CAI-Asia Local Networks (1)



Phase I (2005- Sept 2006)

- China
CAI-Asia China Project Office
- Indonesia
Mitra Emisi Bersih
- Nepal
Clean Air Network-Nepal
- Pakistan
Pakistan Clean Air Network
- Philippines
Partnership for Clean Air
- Sri Lanka
CleanAirSL
- Vietnam
Viet Nam Clean Air Partnership








Phase II (Oct 2006-2007)

- Bangladesh
- Bhutan
- Cambodia
- India
- Mongolia
- Thailand

**The ultimate success of CAI-Asia will be determined
by the success of its local networks**



General Update on Local Networks (2)

| Local network | Year of Establishment | LN with separate legal identity | LN with dedicated secretariats | LN with private sector funding |
|--|-----------------------|---------------------------------|--------------------------------|--------------------------------|
| PRC  | 2005 | No | Yes | Yes |
| Indonesia  | 2002 | Yes | Yes | Yes |
| Nepal  | 2005 | No | Yes | No |
| Pakistan  | 2005 | No | Yes | No |
| Philippines  | 2001 | Yes | Yes | Yes |
| Sri Lanka  | 2001 | Yes | Yes | Yes |
| Viet Nam  | 2001 | Yes | Yes | No |

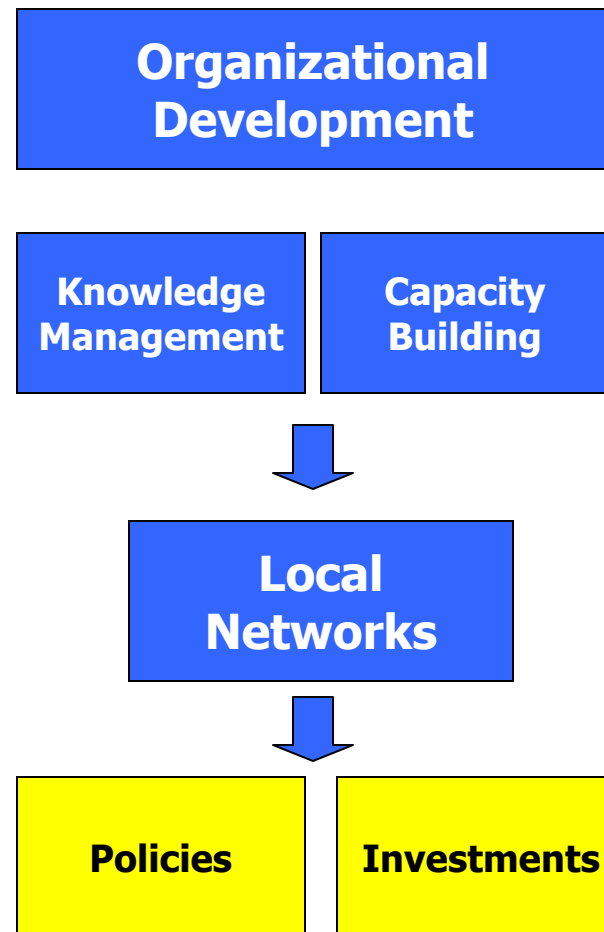
Strengthening the air quality management community in Asia
www.cleanairnet.org/caiasia



Part 3: Short History and Main Components of CAI-Asia



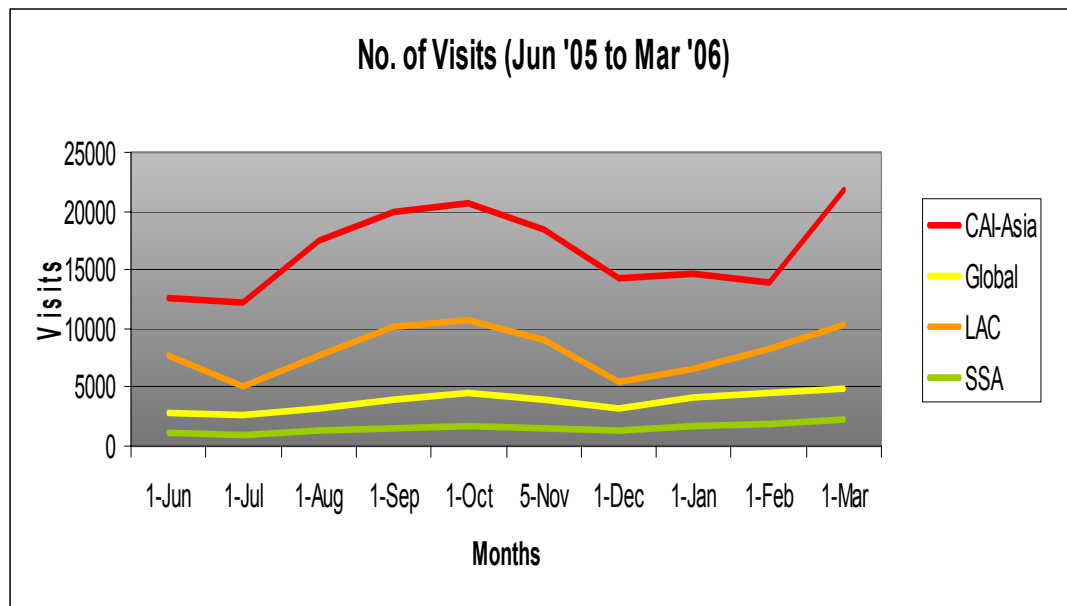
- Phase 1 (2001 – 2004): Awareness raising, knowledge management and influencing local action, scope for improvement in policy and implementation.
- Phase 2 (2005-2007): Two-pronged approach:
 - 1: Establishment and strengthening of local networks in the main countries and cities that are part of CAI-Asia
 - 2: Implementation focus-identification of investment opportunities and policy lobbying



Mainstreaming AQM and SUT

- **Being Effective in improving air quality requires mainstreaming of AQM:**
 - Policies and Investments of developing *country governments and cities*
 - Mainstream Air Quality in *development agencies including ADB* by identifying Investment Opportunities on AQ related topics including Sustainable Urban Transport
 - Mainstreaming is best conducted by developing specific areas of expertise such as sustainable urban transport
- **Successful Mainstreaming requires a critical mass of awareness:**
 - Air Quality needs to be made “sexy”
 - Understanding of the importance of the problem and emphasizing the assurance of success
 - Target masses as well as specific target groups
 - Private sector is an essential ally
 - Link AQ message to other “supportive” messages such as climate change or road safety and promote co-benefit concept





CAI-Asia website

- Website contains more than 3800 documents and counting ...
- Receives on average more than 900 visitors per day

CAI-Asia listserv

- The most active listserv on AQM in Asia
- More than 900 members
- More than 2700 posts since set up in 2002
- Country specific listservs for CAI-Asia local networks
- to join, visit <http://cleanairnet.org/listserv>



Knowledge Management Sample Products (1)

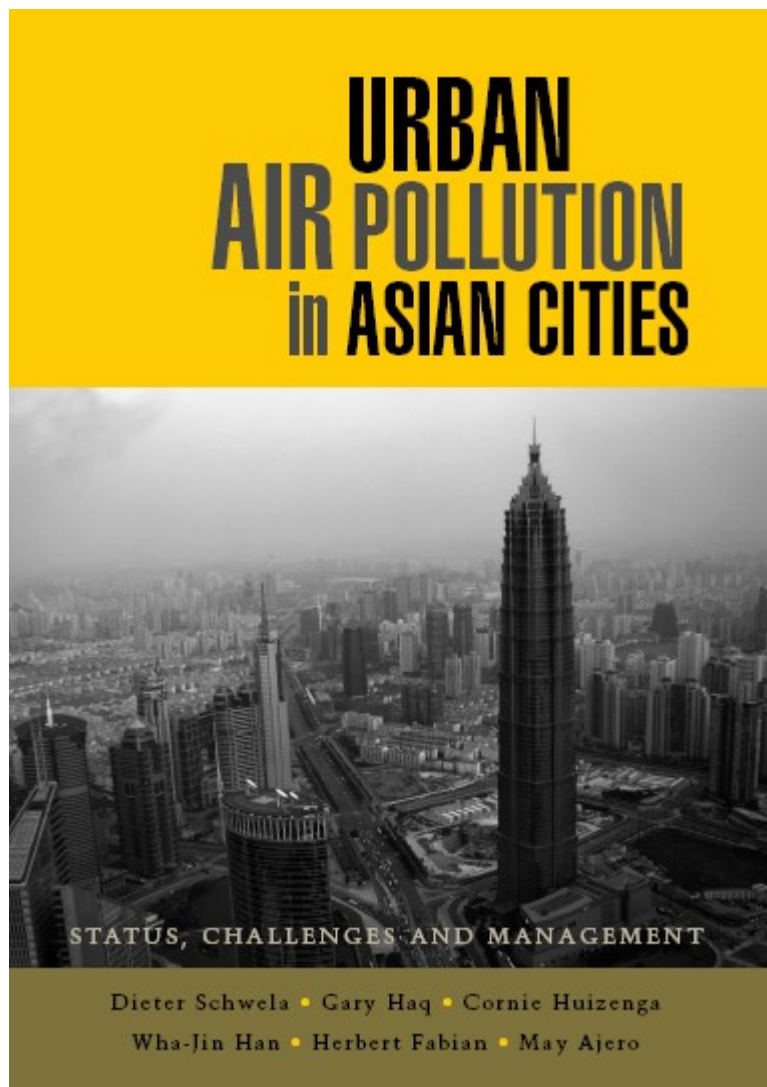


Health Effects of Outdoor Air Pollution

- First comprehensive overview of health impacts of air pollution in Asia
- CAI-Asia partnered with HEI, which is world leader in this field of research



Knowledge Management Sample Products (2)

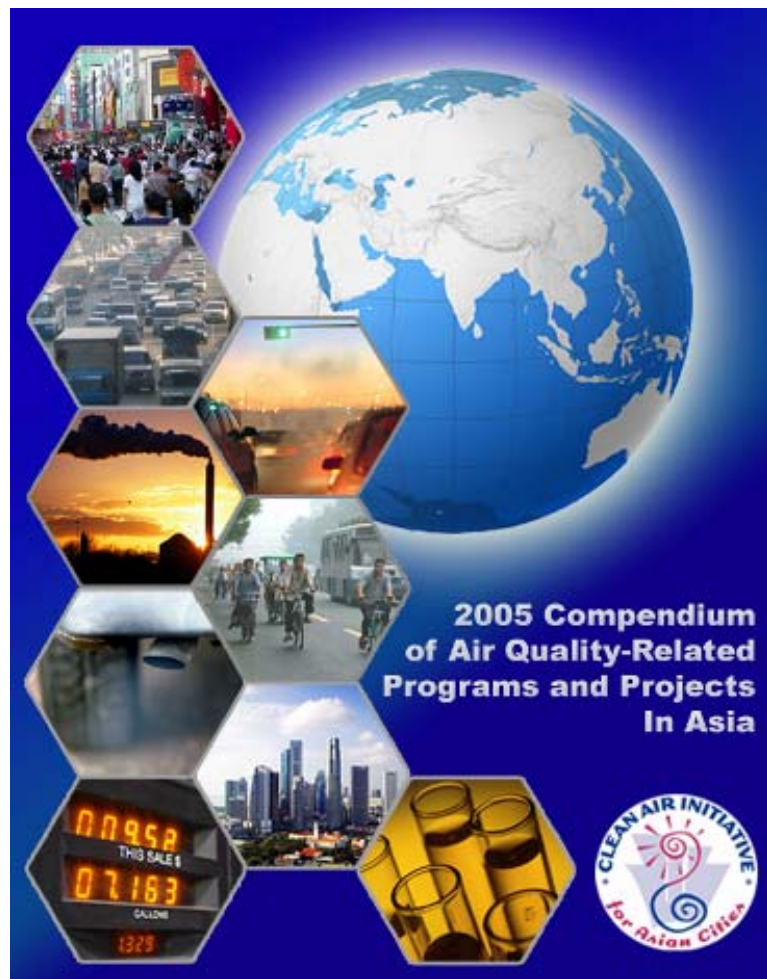


Benchmarking of Urban Air Quality Management Capabilities

- Based on study in 20 Asian cities
- Allows exchange on lessons learned in addressing air pollution issues



Knowledge Management Sample Products (3)



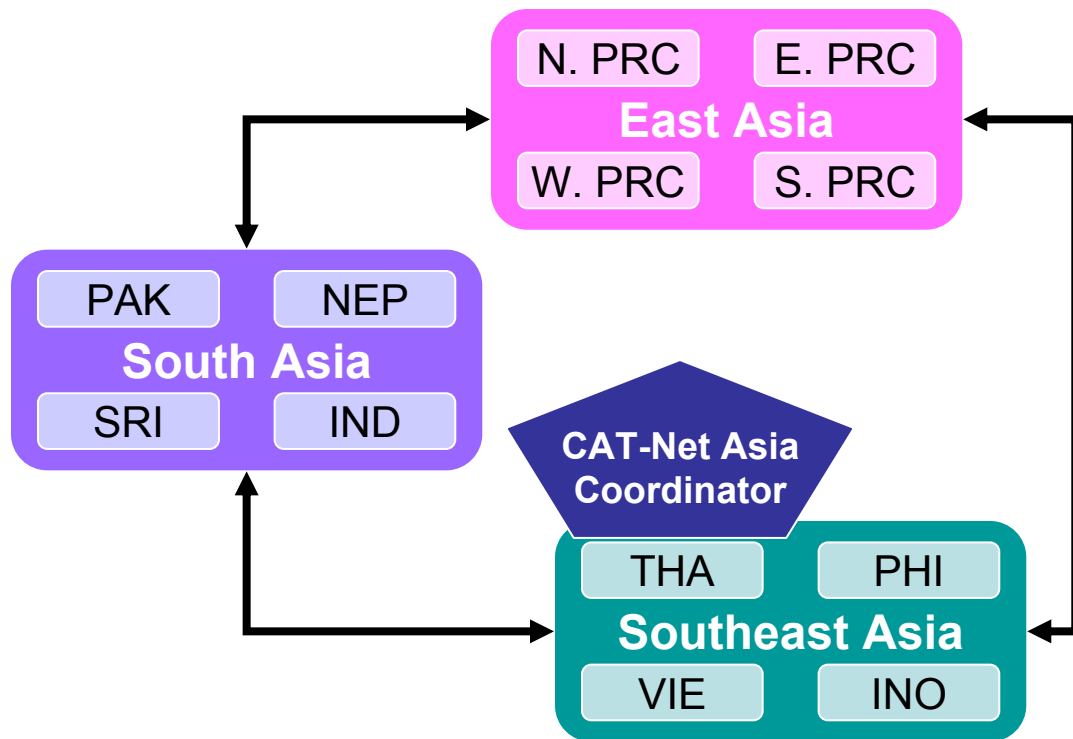
Compendium

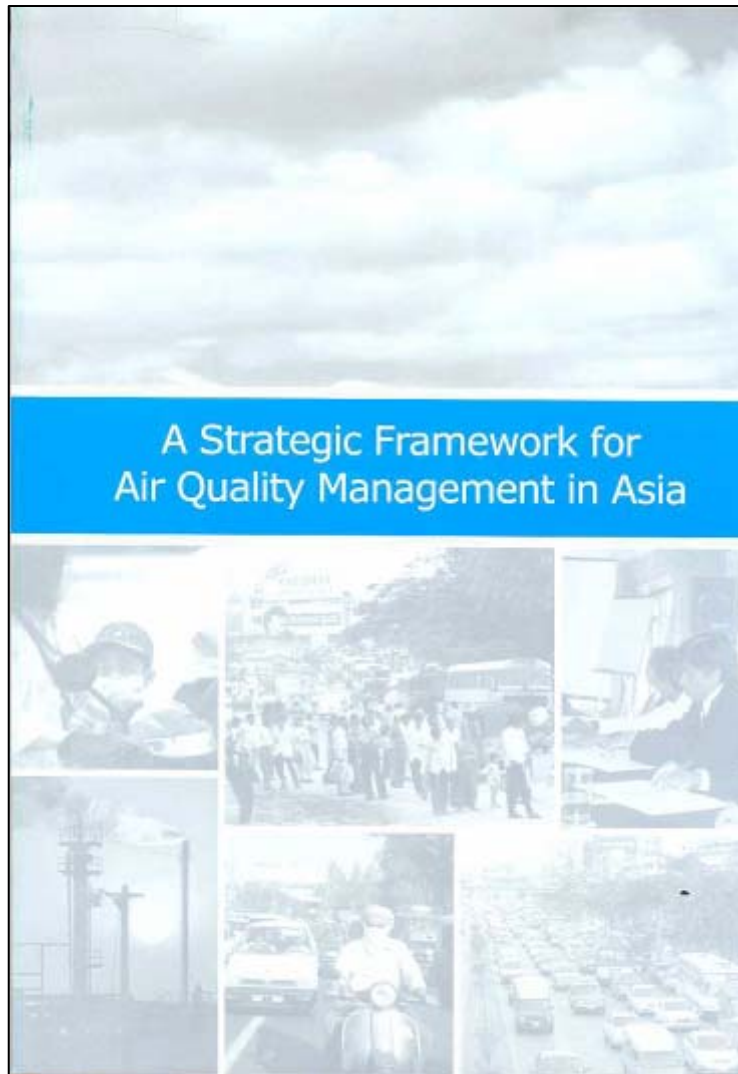
- Annual Report documenting all AQM program and projects in Asia
- Basis for annual CAI-Asia/UNEP donor coordination forum on AQM



Capacity Building – CATNet Asia

- Effective AQM that will make a difference in Asia will require a massive capacity building on AQM
- Current training programs will need to be improved in quantity and quality:
 - Get more training institutions involved
 - Develop more training courses
 - Train more trainers
 - Conduct more trainings
- Develop CATNet Asia as a separate program in CAI-Asia to enhance its sustainability and its impact





Strategic Framework For Air Quality Management in Asia

- A high level document which guides decision makers in developing and implementing effective air quality management strategies
- Basis for training courses supported by CAI-Asia



- CAI-Asia has created a series of policy forums in Asia to discuss urban air quality management and sustainable urban transport:
 - Annual Dialogue of Air Quality Initiatives (co-hosted with UNEP)
 - Governmental Meeting on Urban Air Quality (co-hosted with UNEP, MoE Indonesia, UNCRD)
 - Annual development partners meetings in CAI-Asia member countries (First quarter 2006)
 - Informal coordination of Emission factor development programs in Asia
 - Regional Forum on Environment and Health (CAI-Asia as AQ focal point) UNEP - WHO



- CAI-Asia is considering to focus on 4 important policy initiatives in the near future:
 - Review and harmonization of ambient air quality standards
 - Adoption and harmonization of cleaner fuel quality standards
 - Promote Energy Efficiency in the Transport Sector including adoption of fuel economy standards
 - Promote co-benefits approach to urban air quality management and climate change mitigation



- CAI-Asia has initiated or supported pilot programs whereby implementation is carried out through member or partner organizations
 - Public Health and Air Pollution in Asia (PAPA) Program, implemented through Health Effects Institute
 - Impacts of urban air pollution on crop yields and growth rates in cooperation with Stockholm Environment Institute and Murdoch University (under development)
 - Partnership for Sustainable Urban Transport in Asia (PSUTA) implemented in cooperation with EMBARQ/WRI
 - Sustainable Urban Mobility in Asia (SUMA). In partnership with SUTP – GTZ, I-CE, EMBARQ, UNCRD-ES, and ITDP
- Pilot programs help to generate credibility, mobilize partners, identify policy scenarios and investment opportunities



Better Air Quality (BAQ) Workshops



BAQ workshops have had great impact on raising the profile of AQM in Asia. Since 2002 about 2,000 decision makers have participated in BAQ workshops. BAQ workshops have helped to shape policy processes in CAI-Asia member countries and cities.

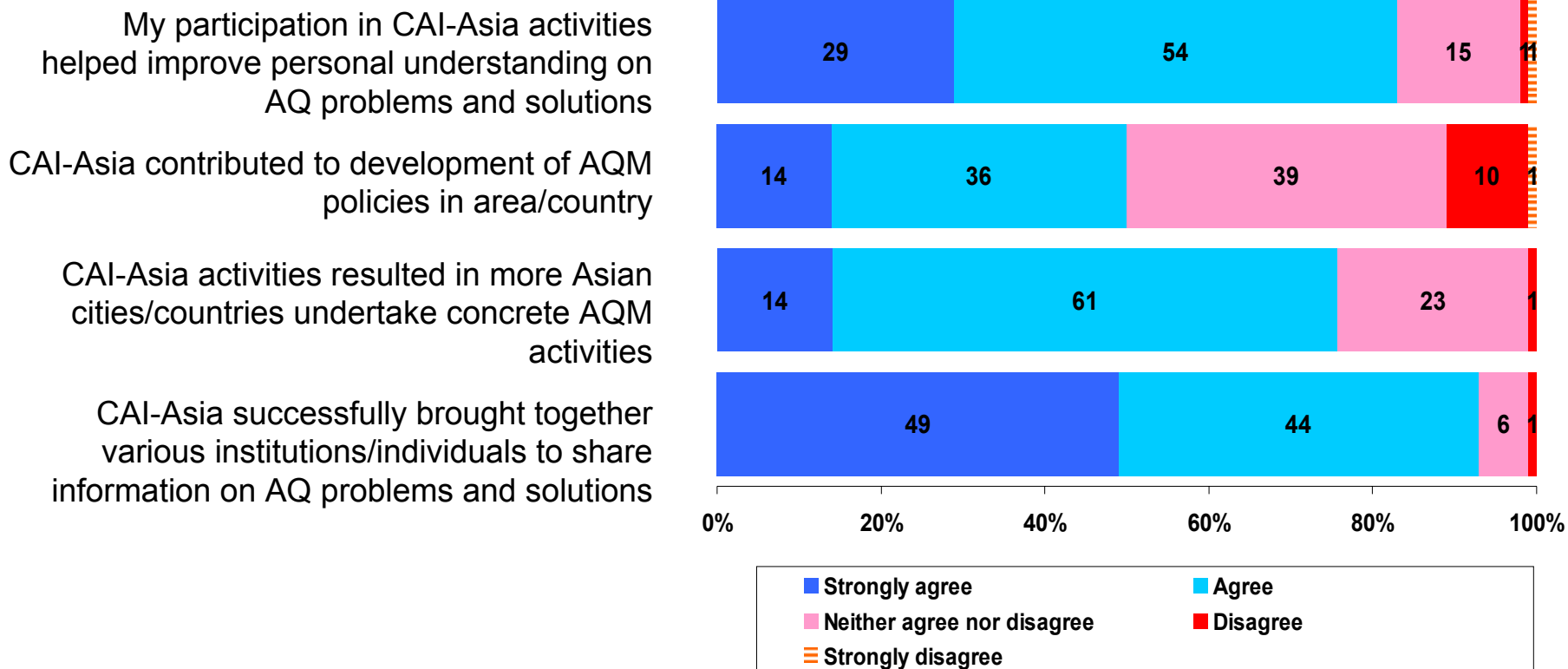
<http://baq2006.org>



CAI-Asia Evaluation Phase 1

CAI Asia has been very effective in promoting understanding of AQ and bringing together various institutions / individuals to share information on AQ problems and solutions

Moreover, it has also influenced cities / countries to undertake concrete AQM activities and to a lesser extent, contributed to the development of AQM policies



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